Form 210A (10/06)

United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor

Deutsche Bank AG, London Branch

The Royal Bank of Scotland Plc

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch Winchester House, 1 Great Winchester Street London EC2N 2DB

Tel: +44 20 7547 2400 Fax: +44 113 336 2010 Attention: Michael Sutton E-mail: Michael.sutton@db.com Court Claim # (if known): See attached Schedule

Amount of Claim (transferred):

(i) See attached Schedule

(plus all interest, costs and fees relating to these claims)

Date Claim Filed: See attached Schedule

Tel: N/A

Last Four Digits of Acct. #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Tel: +44 20 7547 2400 Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferse/Transfer

Date: 14 JUNE 2014

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Alex Darbyshire Vice President Simon Glennie Director

XS0326708491 42084	ISIN/CUSIP	LBHI Claim Number	Date Claim Filed	Princip	pal/Notional Amount
XS0326608279	XS0331504745	40047			
XS0326708491 42084		1 .			130,000.00
XS0349511872		•			140,000.00
XS0331769558					420,000.00
XS0327940929			1		400,000.00
XS0334922860		1			250,000.00
XS0326608279	1	1		1	130,000.00
XS0348407411				1	500,000.00
X50339560293				i i	90,000.00
XS0334922860		1			900,000.00
XS0337553688		- 1		1	130,000.00
XS0331400530					100,000.00
XS033160027		1			100,000.00
XS0331769538	1			USD	20,000.00
XS0327940929		l l		1 '	20,000.00
XS0339560283		1			40,000:00
XS0339560376			1		150,000.00
XS0336927909					170,000.00
XS0341160082		i			370,000.00
XS0326026498		1	1	1	200,000.00
XS0331400530				1	50,000.00
XS0336415913		I		1 '	1,000,000.00
XS0331400027	XS0336415913				300,000.00
X80326608279					260,000.00
X80349511872				1	300,000.00
XS0331769454		1			330,000.00
XS0338525172					250,000.00
XS0337553688	XS0331769454	j		i	
XS0334160082 45135 Oct 23, 2009 USD 380,000.0 XS0326026498 45136 Oct 23, 2009 HKD 2,900,000.0 XS0327940929 45246 Oct 23, 2009 USD 700,000.0 XS0336927909 45271 Oct 23, 2009 USD 700,000.0 XS0336927909 45271 Oct 23, 2009 USD 700,000.0 XS0331769538 45275 Oct 23, 2009 USD 110,000.0 XS0331769454 45289 Oct 23, 2009 USD 130,000.0 XS03326026225 45296 Oct 23, 2009 USD 700,000.0 XS0331769538 45401 Oct 23, 2009 USD 160,000.0 XS0331769538 45401 Oct 23, 2009 USD 70,000.0 XS0331769538 45401 Oct 23, 2009 USD 150,000.0 XS0331769538 45401 Oct 23, 2009 USD 150,000.0 XS0331769538 45401 Oct 23, 2009 USD 150,000.0 XS03349512250 45444 Oct 23, 2009 USD 100,000.0 XS03349512250 45444 Oct 23, 2009 USD 430,000.0 XS033492860 45445 Oct 23, 2009 USD 40,000.0 XS03348407411 45751 Oct 23, 2009 USD 40,000.0 XS03348407411 45766 Oct 23, 2009 USD 100,000.0 XS0336927909 45597 Oct 23, 2009 USD 100,000.0 XS0336927909 45597 Oct 23, 2009 USD 100,000.0 XS0336927909 45560 Oct 23, 2009 USD 100,000.0 XS03368407411 45766 Oct 26, 2009 USD 100,000.00				1	
XS0326026498		45134	1		
XS0326026498		45135		ı	
XS0336415913				1	
XS0336927909		45246			
XS0336927909		45263		1	
XS0331769538		45271		1	
XS0325786084	XS0326608279	45273		1	
XS0331769454		45275		1	
XS0326026225					
XS0326708491		1	Oct 23, 2009	1	160,000,00
XS0331769538 45401 Oct 23, 2009 USD 150,000.00 XS0331769538 45405 Oct 23, 2009 USD 100,000.00 XS0348407411 45443 Oct 23, 2009 HKD 500,000.00 XS0334922860 45444 Oct 23, 2009 HKD 300,000.00 XS0331769454 45447 Oct 23, 2009 HKD 200,000.00 XS03348407411 45751 Oct 23, 2009 USD 100,000.00 XS03348407411 45752 Oct 26, 2009 HKD 3,000,000.00 XS03348407411 45760 Oct 26, 2009 HKD 1,000,000.00 XS0335743398 45767 Oct 26, 2009 HKD 1,000,000.00 XS0336645089 45768 Oct 26, 2009 HKD 500,000.00 XS0348407411 45771 Oct 26, 2009 HKD 3,000,000.00 XS0348407411 45768 Oct 26, 2009 HKD 500,000.00 XS0348407411 45771 Oct 26, 2009 HKD 3,000,000.00 XS0349512250 45777		1	Oct 23, 2009	USD	
XS0331769538		1		USD	
XS0348407411				USD	
XS0349512250				USD	
XS0334922860				HKD	
XS0331769454 XS0336927909 XS0348407411 XS0336927909 XS0348407411 XS0336927909 XS0336645089 XS0336645089 XS0348407411 XS0349512250 XS0349512250 XS0326026225 XS0326026225				HKD	
XS0336927909 45597 Oct 23, 2009 USD 40,000.00 XS0348407411 45751 Oct 26, 2009 HKD 3,000,000.00 XS0336927909 45760 Oct 26, 2009 HKD 1,000,000.00 XS03348407411 45766 Oct 26, 2009 HKD 1,000,000.00 XS0335743398 45767 Oct 26, 2009 HKD 1,000,000.00 XS0336645089 45768 Oct 26, 2009 HKD 500,000.00 XS0348407411 45771 Oct 26, 2009 HKD 3,000,000.00 XS0349512250 45777 Oct 26, 2009 HKD 3,000,000.00 XS0326026225 45700 Oct 26, 2009 HKD 900,000.00		:: · · · -		į.	
XS0348407411 45751 Oct 26, 2009 HKD 3,000,000.00 XS0336927909 45760 Oct 26, 2009 HKD 1,000,000.00 XS03348407411 45766 Oct 26, 2009 HKD 1,000,000.00 XS0335743398 45767 Oct 26, 2009 HKD 1,000,000.00 XS0336645089 45768 Oct 26, 2009 HKD 500,000.00 XS0348407411 45771 Oct 26, 2009 HKD 3,000,000.00 XS0348407411 45771 Oct 26, 2009 HKD 3,000,000.00 XS0349512250 45777 Oct 26, 2009 HKD 900,000.00 XS0326026225 45700 Oct 26, 2009 HKD 900,000.00				i .	
XS0348407411 45752 Oct 26, 2009 HKD 3,000,000.00 XS0348407411 45760 Oct 26, 2009 USD 100,000.00 XS0335743398 45767 Oct 26, 2009 HKD 1,000,000.00 XS0336645089 45768 Oct 26, 2009 HKD 500,000.00 XS0348407411 45771 Oct 26, 2009 HKD 3,000,000.00 XS0348407411 45771 Oct 26, 2009 HKD 3,000,000.00 XS0349512250 45777 Oct 26, 2009 HKD 3,000,000.00 XS0326026225 45700 Oct 26, 2009 HKD 900,000.00		1		i.	100,000.00
X\$0336927909	XS0348407411		_		3,000,000.00
XS0348407411				1	1,000,000.00
XS0335743398 45767 Oct 26, 2009 HKD 1,000,000.00 XS0336645089 45768 Oct 26, 2009 HKD 500,000.00 XS0348407411 45771 Oct 26, 2009 HKD 3,000,000.00 XS0349512250 45777 Oct 26, 2009 HKD 900,000.00 XS0326026225 45700 Oct 26, 2009 HKD 900,000.00	XS0348407411			II.	100,000.00
XS0336645089	XS0335743398			1	1,000,000.00
XS0348407411 45771 Oct 26, 2009 HKD 3,000,000.00 XS0349512250 45777 Oct 26, 2009 HKD 900,000.00	XS0336645089			1.	500,000.00
XS0349512250 45777 Oct 26, 2009 HKD 900,000.00		í		Ł	160,000.00
X\$0326026225 45700 900,000.00				1	
	XS0326026225	45799	Oct 26, 2009 Oct 26, 2009	•	900,000.00

XS0335743398	45800	Oct 26, 2009	HKD	700 non
XS0336250229	45801	Oct 26, 2009	USD	520,000.00
XS0326866307	45802	Oct 26, 2009		200,000.00
XS0328586515	45803		HKD	510,000.00
XS0326708491	45804	Oct 26, 2009	USD	20,000.00
XS0331400027	45805	Oct 26, 2009	USD	20,000.00
XS0341160082	45806	Oct 26, 2009	USD	20,000.00
XS0336927909	45807	Oct 26, 2009	USD	20,000.00
XS0335743398	45814	Oct 26, 2009	USD	20,000.00
XS0348407411	45824	Oct 26, 2009	HKD	2,000,000.00
XS0336415913		Oct 26, 2009	HKD	4,000,000.00
XS0326608279	45836	Oct 26, 2009	USD	70,000.00
XS0326026498	45837	Oct 26, 2009	USD	100,000.00
XS0325786084	45838	Oct 26, 2009	HKD	800,000.00
XS0336250229	45839	Oct 26, 2009	HKD	800,000.00
	45843	Oct 26, 2009	USD	160,000.00
XS0326608352	45854	Oct 26, 2009	нкр	2,000,000.00
XS0335743398 XS0332153807	45866	Oct 26, 2009	HKD	1,220,000.00
XS0326865671	45894	Oct 26, 2009	HKD	780,000.00
XS0336415913	45916	Oct 26, 2009	USD	100,000.00
XS0326608352	45918	Oct 26, 2009	USD	70,000.00
XS0329337348	45919	Oct 26, 2009	HKD	500,000.00
XS0349511872	45920	Oct 26, 2009	HKD	400,000.00
XS0331769454	46870	Oct 26, 2009	USD	100,000.00
XS0335743398	46892	Oct 26, 2009	USD	400,000.00
XS0326608352	46918	Oct 26, 2009	HKD	1,000,000.00
XS0338525172	46944	Oct 26, 2009	HKD	2,500,000.00
XS0325786084	47065	Oct 26, 2009	USD	160,000.00
XS0339560376	47351	Oct 26, 2009	HKD	1,200,000.00
XS0349512250	47352	Oct 26, 2009	HKD	500,000.00
XS0331504745	47353	Oct 26, 2009	HKD	1,200,000.00
XS0334922860	47361 47362	Oct 26, 2009	USD	70,000.00
XS0336250229	47373	Oct 26, 2009	HKD	500,000.00
XS0335743398	47374	Oct 26, 2009	USD	80,000.00
XS0325786084	47380	Oct 26, 2009	HKD	500,000.00
XS0329337348	47501	Oct 26, 2009	HKD	500,000.00
XS0331400027	47608	Oct 27, 2009	HKD	300,000.00
XS0326608352	47619	Oct 27, 2009	USD	120,000.00
XS0326026225	47741	Oct 27, 2009	HKD	5,630,000.00
XS0326866307	47742	Oct 27, 2009	USD	80,000.00
XS0326026498	47750	Oct 27, 2009	HKD	2,100,000.00
XS0331400027	47751	Oct 27, 2009 Oct 27, 2009	HKD	400,000.00
XS0335743398	47753	Oct 27, 2009	USD	50,000.00
XS0339560376	47754	Oct 27, 2009	HKD	500,000.00
XS0326608279	47878	Oct 27, 2009	HKD	500,000.00
XS0326608352	47879	Oct 27, 2009	USD	200,000.00
XS0326866307	47979	Oct 27, 2009	HKD	1,500,000.00
XS0331400027	48604	Oct 27, 2009	USD	540,000.00
XS0331400530	48605	Oct 27, 2009	USD	30,000.00
XS0331769454	48606	Oct 27, 2009	USD	30,000.00
XS0335743398	48608	Oct 27, 2009	HKD	50,000.00
XS0339560293	48651	Oct 27, 2009	USD	1,000,000.00
XS0334922860	48652	Oct 27, 2009	HKD	80,000.00
XS0326608279	48667	Oct 27, 2009	USD	470,000.00
XS0328586515	48744	Oct 27, 2009	USD	30,000.00
XS0331769538	49430	Oct 27, 2009	USD	200,000.00
XS0336250229	49467	Oct 27, 2009	USD	170,000.00
XS0336927909	49518	Oct 27, 2009	USD	200,000.00
XS0326026498	49525	Oct 27, 2009	HKD	180,000.00
	•	· · · · · · · · · · · · · · · · · · ·	1	650,000.00

XS0326026225	49575	001.27.2000	luan	
XS0331769538	49580	Oct 27, 2009	USD	130,000.00
XS0331769454	49965	Oct 27, 2009	USD	100,000.00
XS0325841368	49966	Oct 27, 2009	USD	150,000.00
XS0336927909		Oct 27, 2009	USD	100,000.00
XS0331769538	50340 50382	Oct 28, 2009	USD	180,000.00
XS0334922860	50669	Oct 28, 2009	USD	350,000.00
XS0331400530	50678	Oct 28, 2009	HKD	1,000,000.00
XS0331400027	50684	Oct 28, 2009	USD	140,000.00
XS0336250229	50703	Oct 28, 2009	USD	170,000.00
XS0331400530	50835	Oct 28, 2009	USD	200,000.00
XS0326026498	50836	Oct 28, 2009	USD	50,000.00
XS0335743398	1	Oct 28, 2009	HKD	500,000.00
XS0331769538	50873	Oct 28, 2009	HKD	1,000,000.00
XS0326026498	50879	Oct 28, 2009	USD	120,000.00
XS0331400530	50885	Oct 28, 2009	HKD	1,500,000.00
XS0331769454	50889	Oct 28, 2009	usp	110,000.00
XS0329337348	50898	Oct 28, 2009	USD	130,000.00
XS0331769538	50899	Oct 28, 2009	HKD	1,000,000.00
XS0369799845	50904	Oct 28, 2009	USD	100,000.00
XS0369799845	51250	Oct 28, 2009	USD	75,000.00
XS0348407411	51251	Oct 28, 2009	USD	80,000.00
XS0334922860	51601	Oct 28, 2009	HKD	500,000.00
XS0349512250	51602	Oct 28, 2009	HKD	1,000,000.00
XS0327940929	51628	Oct 28, 2009	HKD	1,800,000.00
XS0331504745	51772	Oct 28, 2009	AUD	200,000.00
XS0331769538	51773	Oct 28, 2009	USD	130,000.00
XS0369799845	55132	Oct 29, 2009	USD	220,000.00
XS0331400530	55137	Oct 29, 2009	USD	65,000.00
XS0349511872	55154	Oct 29, 2009	USD	540,000.00
XS0331400027	55213	Oct 29, 2009	USD	500,000.00
XS0349511872	55214 55222	Oct 29, 2009	USD	960,000.00
XS0336250229	55282	Oct 29, 2009	USD	150,000.00
XS0325786084	55283	Oct 29, 2009	USD	60,000.00
XS0326608279	56038	Oct 29, 2009	HKD	500,000.00
XS0336645089	56521	Oct 29, 2009	USD	200,000.00
XS0331400530	56522	Oct 29, 2009	USD	150,000.00
XS0331504745	56727	Oct 29, 2009	USD	140,000.00
XS0336927909	56728	Oct 29, 2009	USD	80,000.00
XS0327940929	56967	Oct 29, 2009	USD	70,000.00
XS0331769454	56968	Oct 29, 2009	AUD	280,000.00
XS0325841368	57068	Oct 29, 2009	USD	20,000.00
XS0326608279	57070	Oct 30, 2009	USD	100,000.00
XS0332153807	57072	Oct 30, 2009	USD	220,000.00
XS0327940929	57100	Oct 30, 2009	HKD	800,000.00
XS0348407411	57110	Oct 30, 2009 Oct 30, 2009	AUD	200,000.00
XS0336250229	57134	Oct 30, 2009	HKD	1,000,000.00
XS0331400530	57135	Oct 30, 2009	USD	50,000.00
XS0326608436	57136	Oct 30, 2009	USD	40,000.00
XS0327859301	57137	Oct 30, 2009 Oct 30, 2009	USD	50,000.00
XS0349511872	57187	Oct 30, 2009	HKD	580,000.00
XS0336250229	57196	Oct 30, 2009	USD	90,000.00
XS0325841368	57198	Oct 30, 2009	USD	20,000.00
XS0326608279	57199	Oct 30, 2009	USD	40,000.00
XS0326608436	57209	Oct 30, 2009	USD	30,000.00
XS0339560376	57210	Oct 30, 2009	USD	120,000.00
XS0336927909	57212	Oct 30, 2009 Oct 30, 2009	HKD	1,030,000.00
XS0326608436	57213	Oct 30, 2009	USD	100,000.00
XS0334922860	57230	Oct 30, 2009	USD	150,000.00
·	!		HKD	500,000.00

XS0325786084 XS0326708491 XS0338525172 XS0331769538 XS0350571377 XS0326608279 XS0336415913 XS0331400530	57231 57232 57235 57238 57257 57259	Oct 30, 2009 Oct 30, 2009 Oct 30, 2009 Oct 30, 2009	HKD USD USD	
XS0338525172 XS0331769538 XS0350571377 XS0326608279 XS0336415913	57232 57235 57238 57257	Oct 30, 2009 Oct 30, 2009	USD	40,000.00
XS0331769538 XS0350571377 XS0326608279 XS0336415913	57235 57238 57257	Oct 30, 2009	1	
XS0350571377 XS0326608279 XS0336415913	57238 57257	li de la companya de	1000	
XS0350571377 XS0326608279 XS0336415913	57257	1 00.1.30 2004	1	100,000.00
XS0326608279 XS0336415913			USD	130,000.00
XS0336415913	1 57/259	Oct 30, 2009 Oct 30, 2009	USD	130,000.00
XS0331400530	57260	Oct 30, 2009	USD	130,000.00
	57262	1.	1	50,000.00
XS0331504745	57263	Oct 30, 2009	USD	70,000,00
XS0336645089	57264	Oct 30, 2009 Oct 30, 2009	USD	30,000.00
XS0326608436	57265		USD	150,000.00
XS0336927909	57266	Oct 30, 2009	USD	100,000.00
XS0325786084	57269	Oct 30, 2009	USD	210,000.00
XS0331400027	57270	Oct 30, 2009	HKD	1,000,000.00
XS0327940929		Oct 30, 2009	USD	50,000.00
XS0325841368	57332	Oct 30, 2009	AUD	70,000.00
XS0339560376	57333	Oct 30, 2009	บรบ	70,000.00
XS0326866307	57718 57719	Oct 30, 2009	HKD	500,000.00
XS0339560376	57719	Oct 30, 2009	HKD	500,000.00
XS0369799845	57722	Oct 30, 2009	HKD	200,000.00
XS0332153807	57751	Oct 30, 2009	USD	65,000.00
XS0326608436	57752	Oct 30, 2009	HKD	00.000,008
XS0336645089	57753	Oct 30, 2009	USD	80,000.00
XS0337553688	57754	Oct 30, 2009	USD	60,000.00
XS0341160082	57755	Oct 30, 2009	USD	30,000.00
XS0349512250	60811	Oct 30, 2009	USD	30,000.00
XS0331769454	60815	Nov 02, 2009	HKD	600,000.00
XS0334922860	60836	Nov 02, 2009	USD	210,000.00
XS0348407411	60837	Nov 02, 2009	HKD	250,000.00
XS0336927909	60842	Nov 02, 2009 Nov 02, 2009	HKD	700,000.00
XS0331769454	60846	Nov 02, 2009	USD	150,000.00
XS0334922860	60852	Nov 02, 2009	USD	150,000.00
XS0335743398	60853	Nov 02, 2009	HKD	890,000.00
XS0349511872	60854	Nov 02, 2009	USD	1,000,000.00
XS0326866307	60857	Nov 02, 2009	HKD	500,000.00
XS0335743398	60914	Nov 02, 2009	HKD	600,000.00
XS0332153807	60915	Nov 02, 2009	HKD	250,000.00
XS0329337348	60916	Nov 02, 2009	HKD	600,000.00
XS0326866307	60917	Nov 02, 2009	HKD	1,200,000.00
XS0326608352	60918	Nov 02, 2009	HKD	650,000.00
XS0325786084	60919	Nov 02, 2009	HKD	890,000.00
XS0326026498	60920	Nov 02, 2009	HKD	1,080,000.00
XS0349511872	60921	Nov 02, 2009	USD	1,500,000.00
XS0339560293	60922	Nov 02, 2009	USD	130,000.00
XS0337553688	60923	Nov 02, 2009	USD	310,000.00 60,000.00
XS0336927909	60924	Nov 02, 2009	USD	70,000.00
XS0336645089 XS0336250229	60925	Nov 02, 2009	USD	210,000.00
XS0330250229 XS0331769538	60928	Nov 02, 2009	USD	190,000.00
XS0331769454	60929	Nov 02, 2009	USD	50,000.00
XS0331400027	60930	Nov 02, 2009	USD	80,000.00
XS0326608279	60931	Nov 02, 2009	USD	50,000.00
XS0325841368	60932	Nov 02, 2009	USD	150,000.00
XS0326865671	60933	Nov 02, 2009	USD	250,000.00
XS0328586515	61149	Nov 02, 2009	USD	320,000.00
XS0326866307	61150	Nov 02, 2009	USD	300,000.00
XS0326865671	61312	Nov 02, 2009	HKD	500,000.00
XS0320605671 XS0331400027	61319	Nov 02, 2009	USD	130,000.00
XS0326026498	62934	Nov 02, 2009	USD	70,000.00
	62935	Nov 02, 2009	HKD	400,000.00

08-13555-mg Doc 55552 Filed 06/15/17 Entered 06/15/17 10:55:56 Main Document $$^{\rm Pg.6}_{\rm Schedule}$$ to Form $^{\rm 210A}$

XS0331769538 62936 XS0336645089 62937 XS0326866307 64670 XS0331400530 64857 XS0326026498 67148	Nov 02, 2009 Nov 02, 2009 Nov 04, 2009 Nov 05, 2009 Oct 26, 2010	USD USD HKD USD HKD	40,000.00 190,000.00 600,000.00 130,000.00
--	--	---------------------------------	---

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

- For value received, the adequacy and sufficiency of which are hereby acknowledged, THE ROYAL BANK OF SCOTLAND PLC ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to DEUTSCHE BANK AG, LONDON BRANCH (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the applicable percentage specified in Schedule 1 hereto, in Seller's right, title and interest in and to the Proof of Claim Numbers listed on Schedule 1 filed by or on behalf of Seller (a copy of which is attached at Schedule 2 hereto) (the "Proofs of Claim" and each a "Proof of Claim") as is specified in Schedule I hereto (the "Purchased Portion") against Lehman Brothers Holdings, Inc., as guarantor of the Purchased Security (as defined below) and debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Portion, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Portion or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Portion, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Portion, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Portion, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights underlying or constituting a part of the Purchased Portion, but only to the extent related to the Purchased Portion, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Portion and specified in Schedule 1 attached hereto. For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller to or in connection with the Transferred Claim, the Purchased Securities or the Proceedings.
- Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities": (b) the Proofs of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; or, alternatively, Seller has been duly authorized to sell, transfer and assign the Transferred Claims by the owner of Transferred Claims who has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by such owner or against such owner; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proofs of Claim includes the Purchased Portion specified in Schedule 1 attached hereto; (f) Seller has not engaged in, and, to the best of its knowledge, none of Seller's predecessors-in-interest (if any) in the past have engaged in, any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; (g) a true and correct schedule of the 10th, 11th and 12th distributions paid to Seller by Lehman Brothers Holdings, Inc., appears attached hereto as Schedule 2; (h) to the best of its knowledge and based on its understanding of the Proceedings, the Transferred Claims are Class 5 Senior Third Party Guarantee Claims; and (i) a true and correct schedule of the 7th, 8th, 9th, and 10th distributions paid to Seller by Lehman Brothers Treasury Co. B.V. or its authorized agent(s), with respect to the securities relating to the Transferred Claims, appears attached hereto as Schedule 3.
- 3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by

Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

- 4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.
- 5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- 6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proofs of Claim,
- 7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below, unless otherwise required by the international treaties governing the service of process to the parties.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this $\frac{16}{300}$ day of $\frac{3004E}{2017}$.

THE ROYAL BANK OF SCOTLAND PLC

Name: CHRIS ANDREWS

AUTHORISED SIGNATORY

DEUTSCHE BANK AG, LONDON BRANCH

Alex Darbyshire Vice President

By:____ Name: Title:

By: Namer Title:

Simon Glennie Director

Winchester House 1, Great Winchester Street London EC2N 2DB ENGLAND Atm: Michael Sutton

Transferred Claims

Purchased Portion

100% of the claims that are referenced in the Proofs of Claim (as highlighted in the copy of the Proofs of Claim attached at Schedule 2) and relating to the Purchased Securities described in the attached spreadsheet (plus all interest, costs and fees relating to this claim).

See attached spreadsheet, which describes:

- Description of Security Issued by Lehman Brothers Treasury BV ISIN / CUSIP
- Blocking Number
 - - Issuer
- Guarantor
- LBHI Claim Number
- Principal / Notional Amount
 - Allowed Amount
 - Maturity
- 10th, 11th and 12th Distributions made by LBHI

			13000				1							
		Number			Claim	kincipal/autional Amount		Alfowed Amount	Maturity	LBIII 12th Distribution		LBIST CITS Distribution	LBHI 10th Distribution	ortion
1 B TV USD Range Acermi Nate S877 23NOV09	VSntartnatite	C 4 3 km 10												
LB 2Y USD Range Acceptal Note 5797 2707 Trus	V.Ersangueren	CA38948	nan Brothers Treasun, Co	Lehman Brothers Holdings Inc.	40047	CSD	30 000 00 1	(S) 40112-51	TANCHOUSE T			ı	-	
LB 2V USD Range Acres (Note Story 270-70)	A.T. WINGERSON	(A)	Lehman Brothers Treasury Co BV	Lehman Brothers Holdans Inc	71777	_		10 00000			1			378 96
18 W Per Dad. Pullation of the		C430399	Lehman Brothers Treasur, Co By	Lehman Brothers Holdmas Inc.	13061			5.7.60	-		560 32 10	USD 735 68	9	ST 815
the Attention Callade Fixed Corpor Note Stat OSMIAROS	X50349511872	CA31689		Charles Orania and Aller				F21717 050	1 270CTnls	S S	359.38	USD 2,441 32	03.3	1.388.61
to 11 USD Arring Hange Acettal Note \$889 23NOVING	XS0331760538	CA33220	ئ	The Company of the Co	2			USD 233,452 VI	USMAROS	GSD CSD	1,000 21 10	USD 2,624-92	S	203 602
118 JY AUD Range Acertal Note Stan (15NOV)19	VS93794092X	-		Lemman Broiners Holdings inc	43050	8	250,utili un L	USD 144,005, 52	PULVONEE	G	<u> </u>	35 013 1 (15)	5	100
1.B JV HKD Range Acental Note St34 14DEC05	Neutropy	_	מיז ישופנט ו רבשוויטינט ישיי	Lehman Brothers Holdings Inc.	43114	AUD 1.	130.000.00 JC	USD 55:611 78) (
LB 2V USD Range Accrual Note S797 270CT 09	VG1236.0077		an indiners i reasony Co	Lehman Brothers Holdings Inc	43809	HKD	3 60 000 005		_		_		9 !	255 (80
18 IV BKD Daily Callable Freed County Materials			Lehntan Brothers Treasury, Co. BV	Lehman Brothers Holdangs inc	5177								9	215 10
TO THE PARTY OF TH		C438409	Lehman Brothers Treasury Co BV	Lehman Brothers Holdener Inc.					-			16-724 OSD	CS.	269.00
LD 11 USD KINGS ACCUM NOTE SHOW 18JAN 10	NS0339500293	CA47030	3	The state of the s		_		USD 67.018.87	0.2MARO	CSD	573.92 13	USD 753.55	CSO	128 61
LB 27 HKD Range Accrual Note 5936 14DEC09	XS033492286B			Leaning Brothers Holdings Inc.	470175	28	130,000 00 1C	USD 57,280 12	HALANII	05.2	340 52 170	So class	5	1.7.
11B 2V USD Aurlag Range Accrual Note S970 31DEC09	VG121744 3.000		an channers I reason, Lo	Lehman Brothers Holdings Inc.	14190	HKD 18	taucaan da 📙	CSD 6.726 63			-		9 5	2000
LB 2V USD Airbio Range Agency Nata Sam and	OURCE CENT		Lehman Brothers Treasury Co. By	Lehman Brathers Holdings Inc	14192									13 05
10 July 10 Jul	NS9331400530	CA46560	Lehman Brothers Treasury Co By	Johnson Brothers Holders for	_					es a	107 24 CB	USD 528 20	CSD.	300.43
LELY UNIVERSITY AND	XS0331400027	CAM6374 It	Cohman Braithme Teasure Co per	Jul Shanon comon and				(1SD III, 246, 339	23NOVD9	OS:	87 74 199	05.51) (15.30)		(5.53)
LB 2Y USD Autog Range Acental Note S889 23NOV09			DI ARREST LEGISTRA CO.	Lenman Bruthers Holdings Inc	76177	CK)	20,000 00	USD 11 389 5m	2370702				} {	
LB 27 AUD Range Agents Note CV to GOV Cumb	_	_	chman Brothers Treasury Co BV	Lehman Brothers Holdings Inc.	55157		_				_		3	5, 7,
AND DESCRIPTION OF THE PROPERTY OF THE PROPERT		CASSION IL	Lehman Brothers Treasury Co BV	I chm an Brothers Holden is In-			_		23.070%		107 30 (US	CI 1/57 (ISO	S	11.11
LE AT UND KING ACCIUM NOIC SHOT INTANTO	XS0339560293	CA38434 II	chmra Brother Trees	THE CHARLES THE PARTY OF THE PA		_		CSD 64,167 44	05XOV00	9	549 51 USD	pt 177 G	6	35 015
LB 27 HKD Range Accrual Note Sites 18JAN 10	-		The state of the s	Lenman Brothers Holdings Inc	112.92	USD CS	170 any no 103	USD 74 914 77	1814/10				1	
LB 27 USD Rance Acremi Note 9059 June Con		=	chman Breihers Treasury Co BV	Lehman Brothers Holdings Inc	11203	HKD 37							3.	479 05
Control of the second s		CA45940 II	Lehman Brothers Treasury Co. By	Lehman Brothere Holdage Inc.					1874N		OSO THE	236 89	CSD	174 77
LEAST UND ARREST MARKET ACCITED NOTE SOLD TEMANIA	VS0341160082	CA1737 L	ć	111				CSD 116,385 48	SUDECIN	i R	996 n.S. USD	D 1,308 62	GS.	7,11 3,1
LB 27 HKD Airling Range Accreal Note 5779 23OCT 09	SuratoutteX.	_	10 00 00 00 00 00 00 00 00 00 00 00 00 0	Lennan Brothers Holdings Inc	11530 10	S.	50,900 on [USD	E 1818 13	2534810	6	186 85 Lien		. 5	
LB 25' USD Arriag Range Accrual Nate Stort 23N/1000		_	ð	Lehman Brothers Holdings Inc	H532 H	HKD Linn	CS.1 OD GHE JOH		1100.1		_			70.00
I. B. N. HKIN Branch Access No. of the Contraction		-	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc.					100				CSD	71 715
the property of the property o	-	CASS628 L	Lehman Bruthers Treasury Co By	Lehman Brothers Holdson In.				-	25NOVE		_	_	25	982.96
WINDY CHANGE ACCOUNT NOTE SHALL SAVOVA	XS1531400027 C	CASS316 Le	ć	111111111111111111111111111111111111111				D 76,237 44	17DEC019	CSD	152.87 USD	D 857.21	65.1	187.57
LH2Y USD Range Acertal Note S797 270CT 09				Lenman Brothers Holdings Inc	71005	200	MO SOUR OF THE	D 169,343.43	23300709	CS:1	(150 to 150)			
LB 17 USD Daily Callable Fred Course Note Sist nevi April			Lemman bruthers I reasony Co BV	Lehman Brothers Holdangs Inc	7 96611	USD 33	330,000 go LISD		3200		_			671 6617
1.827 150 Arrha Panas Asserts No. 1995 asserts			Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	There		-		1				9	986.36
The state of the s	NS0331400530 C	CASPER LE	Lehman Brothers Treasury, Co. By	School Brothess Milkery	_	•		-	05MAR09	72.1 GR21	1,249 ST USD	1,640.57	CS.	933 15
LEAT CALL ARIES AMERICA ACCITED NOIS SSRS 23NOVU9	NS0331769454 C	CA46546 Le	ć				OSD 000 000 000	D 54,231 95	23NOV69	E+ CS.1	438 73 USD	D 576 04	GS.	327.65
LB2Y USD Arring Range Acertal Note S983 U4IAN10	XS01338524172	_		commun Brothers Holdings Inc	2034	CSD 300	390,000 uv 1250	D 16431953	SHOWER	17 (ISO	_			20.030
UB2Y USD Airbae Range Accred Note \$370 3 (DEC)			Cenman Broiners Freatury Co BV	Lehman Brothers Holdings Inc	45133	080			or Carlo	•	_	-	-	Do non
The St. Comp. Author During and Author St. Comp.	_		Lehman Brothers Treasury, Co BY	chman Brothers Holdon, Inc.			-		ELST-				ဇ္တ	534.04
CONTROL OF STANCE OF STANC		CA47054 Le	Lehman Brothers Treasury Co. By	chura Brathers Holders In-	_				31DEC 09	CSD 1.52	S28 71 [USD	2,007 16	CSD	141.66
LB 21 HAD Airting Kange Accrual Nate 5779 230CT09	XS0326026498 C	CA46103 Le	à	The state of the s	-		380,000 00 [USD	3 (65,823.85	25JAN10	USD 1.42	1,420 h6 USD	1864.51	CSD	£8 090°
LB2Y AUD Range Acertal Note St30 05NOV00		_	á i	coman Brothers Holdings Inc	45.136 141	HKD 23/00	2.906.000 nu USD	330,097 03	33OCF09	19.1 CSD	-			9 7 7 7 7
LB2Y USD Range Accrual Note S449 17DEC09			diothers I reason's Co By II	climan Brothers Holdanys Inc	45246 AI	AUD 200	200,000 00 1330		05503710	•			-	000
LB2Y USD Range Accord Note Sixo hangered			Brothers Treatury Co BV	chman Brothers Holdings Inc	4526.4 USD			·	.000	•		190		217 17
LHAVING Brown Account Court State and Court	_		Brothers Treasury Co BV 1	chman Brothers Holdanes Inc				•	1000		_	- 1	_	1,312,71
BY 100 Later Branch Bra			Lehman Brothers Freasury Co BV	chman Brothers Holders Inc.					"'UEC (III			71671	S	402 38
Los Tuest Auftag Range Acertal Note SNR9 23NOVIII	NS0331769538 C.	CAJINO Let	200	obmen them were the					270C1 us	rs es	520.29 USD	684 14	CSD	388 56
LBC VIIKD Range Acertal Note S776 220CT 09	NS0325786084 C	CA46082 Let	Brothers Leanure Co Dr.	citizat promets nordings inc				74.914.07	23NOVily	CSD v.1	dsn rs irv	842.32		11.6.1
LB 17 USD Arring Range Acertal Note S888 23NOVnv			The state of the s			1KD 3,000.	CS.71 THE END CO.	207,656.27	230CT09	1771 GE	C211 (11 877)	1.33.47	-	276.00
L.B.2Y USD Range Acertaal Note 5787 23QCT 09			Diviners Freshing to By		45284 (USD)		Traction on U.SD		PHYONE			9, 450	•	100 000
L.B.1Y USD Range Accrual Note S798 2707-199		_	Brothers Freasury Co BV	chman Brothers Holdings Inc	45296 USD		70 cm on 115cm		301001			66.007		27 000
1.B.1V 1850 Arrive Grane Access Nove Color and		_	Brothers Treasury Co BV L		15146 LIST	-			2000		_	Str. 17.1		324 06
I B WIND Arrive Dance Account to the Control of the		_	Lehman Brothers Freatury Co. BV L.	_	_				2/00/1894		_	871 90		26 S6F
TO IN THE PARTY OF		C446746 Leh	- A						_		OSO STEEL	17.67	CSD	368 44
The second of the second of the second secon	XS0348407411 CA	CA73928 Leh	G. RV					rı	233007119	USD 112241	CSD TEST	2,786 16	93	584 75
L.B. 17 HALD Unity Chilable Fixed Coupon Note S078 05MAR09	XS0340512250 CA	CA73930 Left		_				17.232.71	02314R09	11.E CE:1	05/1 H/816	74817	9	238 12
LB 25 HKD Range Accrual Nate 5936 14DEC00	NS0334922860 CA		Brathan Trans.		_		306,900 no CSD	12,482,84	95MAR09	USD 192	192 53 1050	252.79		82 171
L.B 2V USD Airfug Range Acertal Note SS88, 23NOV49			AG 03 (aggs) 10 OA	_	THE HIND		20 000 00 OC	77 557 61	14DEC09		-	36.19)		
L.B.1Y USD Range Account Note Sy59, 29DECon			promers i reason to BV		45447 USD		OST do (mo or				_			30 0
LB 17 HKD Daily Callable Fixed Comon New Sect of Na poor			Brothers Treasury Co. BV		45597 USD		Till on age in					76.07		7
I B IV HED Date College Co. of Co.			Brothers Treasury Co BV	_		~	-	•			_	15.1.31	_	372 17
TO A CHARLES OF THE PARTY OF TH		CA38405 Iteh	Lehman Brothers Treasury Co BV 11e		_		-	•	_			1.511.84	-	,428.73
The second of the Action was Second Second Second	NS0336927909 CA	CA38709 Lehn			_					USD 637 69	037	837.28	CSD	178.24
L.B. IN HKD Dark Calable Fixed Coupon Note S074 02M/AR09	NSU348407411 CA	CA32002 Lebra	i	_			108,000 no 1050	58,19274	29DECUU	FE 86F CS:1	33	054.31	CS.	172 17
L.B.2Y HKD Range Accrual Nate S947 21 DEC/19	NS0444744488	_	á		15706 HKD	Properties of	OSO IN SE	14 504 47	OZMANROO II	57 CE 1				
LB 2Y USD Range Accrual Note 5954 29DEC09			= }a S		15767 HKD		\$00.000 to	27 441 65	_					7 :
LB IV IKD Dark Callable Freed Crampa Note Carl cancerned	_	-	= A	Lehman Brothers Holdings Inc. 4	15768 LIST		_	-			-			97 97
HIVING Date Catalogue Company	_	=	Lehman Brothers Treasury Co BV Le			•		7	_		_	320 44	200	166.56
S day 100 o	_	CA47070 Lehm	34.					7.3.3.5.7.		(a) [1-313 (b)	<u>651</u>	2,511 84 (C	CSD 1.4	.428 7.3
Just 17 USD Range Account Note 5787 230 CT 09	XS0326020225 CA3	CA31836 Lehman P	Cothern Transa Co Bi-			_	and one one CSD	67,448 53	SMAROS R	USD 377 og	CSD	7 88 38 1	CSD	431 30
	-	-	in a simple simple	Learning Brothers Holdings Inc. 4.	15794 L'SD		Japana an L'SD	21,716.13	230CT09 h	USD 185 97				20 01
									-		_			

Page 2

H. R. W. O.C.D. Branch Street West VI 11 DECOM-			_	-											
LB 25 USD Range Accrusi Note \$548 21DEC09	VS1336745348	CA16774	Lehman Brothers Treasury Co	Lchman	45890	_	Szninwan I	SD 28,653.72	2 SIDECON	OS:1	245 38	SE	322.18 USD	183 25	
LB 2Y HKD Range Accrual Note 57%, 270CT 09	XS0326866307	CAMOTO	1	Lehman Brothers Holdings Inc.	75801					08/1	766.41	No.	USD OF SID	567 88	
LB 2Y USD Range Accreal Note S836 06NOV09	XS032858n515	CA73904	Lehman Brothers Treasure Co	L'enman Brothers Holdings Inc	72807	_		4,	_				100 S8 USD	3.46. 72	
LB 2Y USD Range Accrual Note S798 270CT 00	NS0326708491	CA738%	Lehmas Brothers Treature Co	Learning Bronders Frommis Inc.	45863									St 333	
LB 2Y USD Airbay Range Accrual Note 8890 23NOV09	XS0331400027	CA73409	an Brothers Treasure Co	Comment Brothers Holling Inc	43804				-					66 12	
I B 2Y USD Airbig Range Acertal Note St26 25/AN10.	NSv341160082	CA3925	Brothers Treasury Co	Lehman Brethers Joldings Inc.	2000	3 6	700000000							72.20	
LB 27 USD Range Account Note Systy 24 DECOV	XS0346927909	CA73921		Lehman Brothers Holdings Inc.	45807			CSD 8,127.57	DISTRICT I	3 5	1 2 2 2		G 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	55.82	
1.6.3.1 That range Action vale 5947 21 DEC (9)	NS0535743308	CA46772	S.	Lehman Brothers Holdings Inc.	15834	ñ		-				3-	230 15 12SD	70.187	
LB 2Y USD Range Accrusi Note Seav 17DEC09		1.7.584014 7.11.878	, ق	Lehman Brothers Holdings Inc	72857	_		USD 297,861 6.5	1 UZMARQU					La 7(a) 1	
LB 2V USD Range Acertal Note S797, 270UT 199	X80326008779	CAIMATE	Lehman Drothers Treasury to By	Lehman Brothers Holdings Inc	45836				1 17DECN4	OS:1	175 77 [1]	CZ OS)	230 XX 0.SD	131 27	
LB 2Y HKD Airbag Range Acertal Note S779 230CT109	NS0326026498	CAPITE	Lohman Brainers Treasure Co nr.	Lehman Brothers Holdings Inc			_			OS:	40H 23	CSD CS:	525 4" CSD	248 89	
1 B 2V HKD Range Accrual Note 57 7n 220(Trop	XS0325786,084	CAMMINES	Lehman Brothers Treasury Co. BV	1. chman Brothers Holden Inc	3838					G ₂				s'a sur	
1 B 2Y USD Range Acertal Note S948 21 DEC09	NS0336250229	CASS021	3	Lebman Brothers Holdmes Inc		a s			_	8	_		-	354 15	
LB 25 HKD Arbag Range Acertal Note 5799 270CT 09	XS:326608352	CAHILLE		Lehman Brothers Holdary Inc	_	r	an manager			<u> </u>				454.31	
LB 2Y HKD Range Acerual Note S)47 21 DECRY	XSi335743398	CA64834	Lehman Brothers Treasury Co. BV	L'ehman Brothers Holdmes Inc			_	USD 120,217, 52		<u> </u>		_		16.892	
LB 27 HKD Airbag Range Acertal Note 9012 30NOVI19	NS0332153807	CASS033		Lehman Brothers Holdeng Inc						3				429 44	
LB 24 USD Range Accrual Note SR01 290CT 09	XS0326865671	CA64516	3	Lehman Brathers Holdings Inc				(5) (5) (5) (5) (5) (5) (5) (5) (5) (5)	Wood to	9 6				361 62	
1.8 2V USD Range Acertal Nate Sy4n 17DECtivi	NS0336415913	CA73918	Lehman Brothers Treasury Co BV	I chman Braihers Holdings Inc					_	3 :				100	
LB 2N HKD Arriag Range Acertal Note 5799 270CT 09	XS0326608332	CA73894	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc		•	_			3 5				131.27	
1 B 2Y HKD Airbag Range Acertal Note State 0/0/NOV100	XS1324337348:	CA73908	Lehman Brothers Treasur, Co. BV	Lehman Brothers Holding Inc						3 5			_	E .	
LB 17 USD Daily Callable Fixed Coupon Note Stat (15MIARUS	NS0349511872	CA47258	Lehman Bruthers Treasury Co. BV	Lehman Brathers Holdings Inc						9 9	OSO SI CEL			\$5 To	
L.B. 27, U.SD. Arring Range Accrual Note SNRS 2 (NOV0)	F\$F69215595X	CA465-15	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc						3 5				A :	
L.B.27 HKD Range Accrual Note S947 21DEC(9)	NSEEFLSESISN	CAGINAL	Lehman Brothers Treasury Co BV	I chman Brothers Holdings Inc			OST OF THE PARTY		2105000	8 5	050 47 97 120	2,463,46	9 5 5 5	07 104	
L.B.23 HALL Already stange Accreal Note S149 270(T 09	XS0326608352	CA551117	Lehman Brothers Treasury Co. BV.	Lehman Brothers Holdans Inc	_			-		9 6	-			7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	
1 B.23 UND Airhag Range Acertal Note 5/83 04(AN10	XSn338525172	CA\$5116	Lehman Brothers Treasury Co BV	I chman Brothers Holdings Inc			-		_	9 5		6, 1,037, 13	5 5	T I SE	
LB 27 HAD Range Actrical Note St 76 220CT 69	XS0325786084	CA37794	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc		-				9 5				21 217	
TO WILLS TO COURT NOTE SHIP INTO INTO INTO INTO INTO INTO INTO INTO	XSr33956037a	CASS42F	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdangs Inc					18TANIO	9 5			7 6	107	
EB 13 TAD Brown Accord Nove Control of 173 USALARIO	NS0347512250	CA39158		Lehman Brothers Holdings Inc					05MAR09	9 9		-		575.15	
THE WAY SEED RAISE AND ADDRESS OF CONCUSA		C.338050	Bruthers Treasury Co.	Lehman Brother's Holdings Inc	12365		_		23NOV9"	9					
HAY I'M Brane Actual Note State 1950	_	C.U8234	Brothers Treasury Co	l chman Brothers Holdings Inc	47362	HKD 5m			14DFC36	9				31.5 16	
LB 27 HKD Rame Accord Note \$1.2 2 (DEC)	NS0356230239	CAS0779	Brothers Treasury Co	l efiman Brothers Holdings Inc	47373		-		21DEC#0	63			_	227 15	
1 B 2Y HKD Raive Actual Note S77, 2200 T 09		(23)(3)	Brothers Treasury Co	Lehman Brothers Holdanys Inc			Son, other na USD	D 27.551 65	210EC09	nsn				176 20	
LB 27 HKD Arrigg Range Accord Note State 09/00/709		CA13053	3	Lehman Brathers Holdings Inc			Subjuste to USD	34,669 38	220CT-00	USU.	29/s 38 USD		USD FI	721 34	
LB2Y USD Airbag Range Accrual Note S190 23NOV09		Catalogue	Brothers I reason; (o	Lehman Brethers Holdings Inc	=-	_			DONOMA	CK.	USU RE SU	D 125 24	CEC FE	71.23	
LB 2Y HKD Airbag Range Accrual Note \$799 270CT (10)		CATIONS	Brathers French Co	Lehman Brothers Holdings Inc					MANONET	CSD.	QS11 80 185	D 761 te3	us LiSD	433.21	
LB 2Y USD Range Acertal Note 5787 23007 09		150557		Lenman Brothers Holdings Inc		_		•	270CT/in	CSD	2,878 21 USD	D 3.805 30	GE CE	2,164-49	
LB 2Y HND Range Accrual Note S79s 270CT 99		CASSES	Brothers Trensery Co.	Leiman Breibers Holdings inc	1022				230C109	<u>8</u> 2				370 36	
LB 1Y IIKD Airbag Range Acercal Note 5779 230CT109	NS0326026498 (CA90350	Brothers Treasury Co	Lehman Brothers Holden- Jan			C. Independent CSD		70(100	S.		r i		1,427.70	
LB 2V USD Arring Range Acertal Note Ston 23NOVI19	XSi3314nu027	CA90359		Lehman Brothers Holdnes Inc				50.000 C	200.10	3 8	GSD			102	
LB 27 HKD Ringe Accrust Note Sud721DECtra		CASSOZA	Lehman Brothers Treasure, Co. BV	Lehman Brothers Holdings Inc.					1) THE CHE	3 5	20 10 31 C	200.20	7 2	20.50	
LEAST THAT REAGE ACCIDINATE SHOT INJUNIO		CASSIRE		Lehman Brothers Holdings Inc	47754 H	•			INTANIO	9 6				80 581	
HE IV HAD Author Press, Argent Note Step 1200 Tree		C.U31789	Brothers Treasury Co	Lehman Brothers Holdings Inc	17878	15 50 200			27UCT09	8		_	-	507 72	
LB 2Y IKO Range Accust Note S790, 2700 Total	X30376908332	Chaires	Brothers Treasury Co	Lehman Brothers Holdings Inc	-		CECT into out (CEC)	64-921,09 6	270(199	G.		_	-	570.68	
LB 1Y USD Airlag Range Acertal Note S800 23NOV09		Caracter	á	Lehman Brothers Holdings Inc	_	_			27OCT09	CS.	0SD 85 16f	D 645 44	GI T	367 12	
LB 2Y USD Airbag Range Acertal Note SN91, 23NOV09			Brother Transm. Co. By	cuman brothers Holdings Inc.	=-				23/00/00	8			GS:11 0#	108 36	
LB 2Y USD Arring Hange Accrual Note SSRS 23NOV09			Brathers Treasure Co By	chman Braibare Holden 100	Silver.	2 : 2 :			33NDVII	8			_	25 St.	
LB 3Y HKD Range Acertaal Note Sta7 21DEC09	NS0335743398 C		Brothers Treasury Co	chman Brothers Holdings for		3		27.386.59	2380809	<u> </u>			-	175 15	
LB 2V USD Range Accrual Note Stud 1813/N16		CA47033 1	Brothers Treasury Co BV 1	chrisa Brothers Holdines Inc		2			CO THE COL	3 5	GS 75		_	352 #	
118 37 HKD Range Acertal Note State (4DECO)			C BV	Chman Brothers Holdings Inc		-	_		MANUEL I	3 5	36 136	396.34	3 !	F 67	
La an transpersectual Note S797 170(1) 09			 B	Lehman Brothers Holdings Inc					370CT] [9 6	3 3	
11 B. 17 TSD Arrive Rende Actual Note S880 2300 Cas	NSOITS SEASON		Brothers Treasury Co. BV	chman Brothers Holdings Inc.	(ISI) PELSE				(de/ON-m)	ß				423	
LB 2Y USD Range Accord Note Syds 11DECtiv			- B	chman Brothers Holdings Inc.		_	70,000 Bt USD	47 96d 56	23N0N99	CS.1				626 53	
1.B.2Y USD Range Acertal Note S959 29DEC09	• .	CAMES	36	eliman Brothers Holdings Inc.					21 DEC84	CS:				567.88	
LB 1Y HKD Airbag Range Acertal Note 5779 230(7) 99			78 67 10 87	chman Bruthers Holdings Inc			-	_	5aDEC04	CEST		_		66.99	
LB 2V USD Range Accrust Nate S787 23OCT 09				Lenman Brainers Holdings Inc	-	_			330CT09	9				329 84	
LB 2Y USD Ariting Range Acertal Note 5889 23NOV99	-		2 2	Lehman Brothers Holdings Inc.	49575 LISO				23OCT08	CS C		-		601 83	
	•	-	_	יווי כווושוטזי כנטוואים וידיווים			90,000 no 103 0	57,626,23	23X0X60	2	193 48 NSD	647.93	65	368.55	

Schedule 1

910,000,00

9

B 27

U23 V. U.SD 9

B 2Y

Schedule 1

LB 2Y USD .

1 B 2 Y

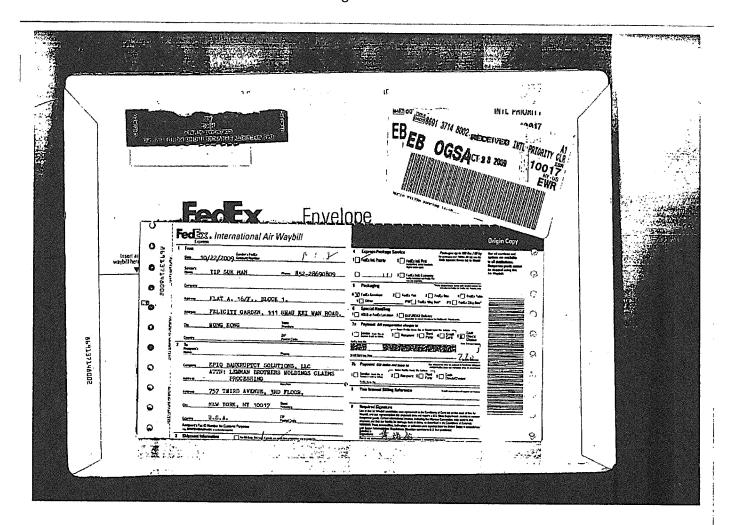
LB 2Y HKD

LB2Y

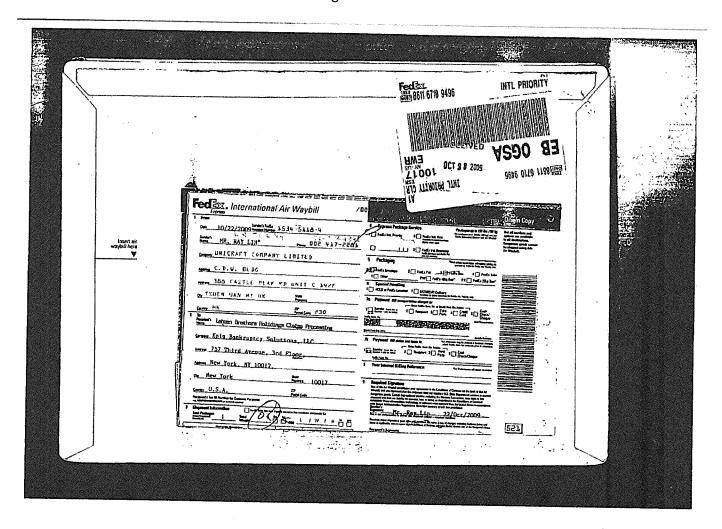
Schedule 2

Copies of LBHI Proofs of Claim

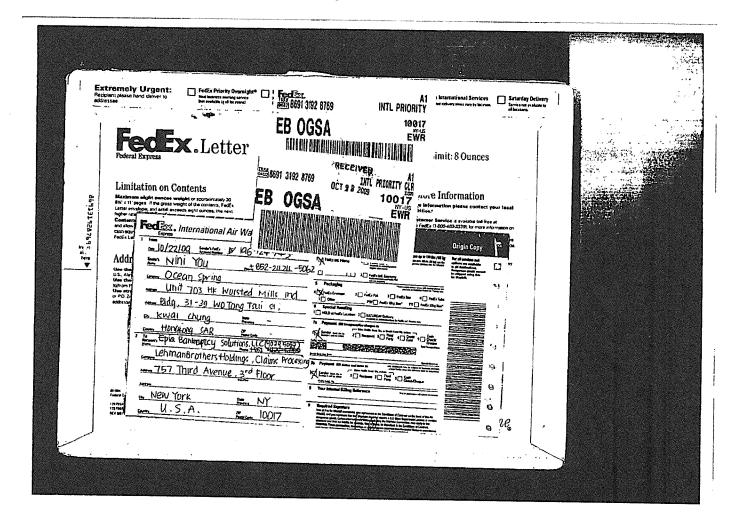
United State	s Bankruptcy Court/Southe	rn District of New York						
Lehman Bro c/o Epiq Bar FDR Station New York, N	thers Holdings Claims Proce kruptcy Solutions, LLC , P.O. Box 5076 IY 10150-5076			CURITIES PROGRAMS OF OF CLAIM				
In Re: Lehman Bro Debtors.	thers Holdings Inc., et al.,	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filec L	f: USBC - Southern District of New York ehman Brothers Holdings Inc., Et Af. 08-13555 (JMP) 0000045396				
based on L	form may not be used to chman Programs Secur <u>Jehman-docket.com</u> as	o file claims other than those ities as listed on of July 17, 2009						
SAN CONTRACTOR OF THE PROPERTY		and address where notices should be s	10.100					
YIP SUK N	AAN	and address where nonces should be s	ent if different from Creditor)	Check this box to indicate that this claim amends a previously filed claim.				
FLAT A,	16/F., BLOCK 1,	FELICITY GARDEN,						
	KEI WAN ROAD,			Court Claim Number: (If known)				
HONG KON	IG 852-2869080 Imber: 852-2886262	_						
Name and ad	imber: 052-2006262	Email Address: be sent (if different from above)		Filed on:				
Telephone nu		Email Address:		☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars				
and whether s dollars, using you may attac	1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.							
determined.		egate face value of the Lehman Program	ns Security described herein, a	nd asserts a claim in an amount to be				
Amount of C	laim: \$(as state	ment above) (Require	d)					
☐ Check thi	s box if the amount of claim	includes interest or other charges in ad	dition to the principal amount	due on the Lehman Programs Securities.				
		dentification Number (ISIN) for each Lehman Programs Security, you may atta						
International	Securities Identification N	umber (ISIN): XS0326708491		(Required)				
Number from to more than or claim relates.	your accountholder (i.e. the t ne Lehman Programs Securi	pank, broker or other entity that holds si ty, you may attach a schedule with the	or which you are filing a claim uch securities on your behalf). Blocking Numbers for each Le	depository blocking reference number, You must acquire a Blocking If you are filing this claim with respect hman Programs Security to which this				
number:		roclear Bank Electronic Instruction	Reference Number and or of	her depository blocking reference				
	CA37963	(Required)						
 Provide it you are filing it accountholder (numbers. 	he Clearstream Bank, Eurocl his claim. You must acquire (i.c. the bank, broker or other	lear Bank or other depository participan the relevant Clearstream Bank, Eurocle rentity that holds such securities on you	t account number related to yo ar Bank or other depository pa ur behalf), Beneficial holders s	ur Lehman Programs Securities for which rticipant account number from your hould not provide their personal account				
Accountholder	rs Euroclear Bank, Clearst 89529	ream Bank or Other Depository Part	icipant Account Number:					
5. Consent	o Euroclear Bank, Clearst	ream Bank or Other Depository, D.	filing this alone	FOR COURT USE ONLY				
disclose your id	are decined to have authory	ed, Euroclear Bank, Clearstream Bank an Programs Securities to the Debtors (or other descriptions i	FILED / RECEIVED				
Date.	Signature: The person fili the creditor or other person	ng this claim must sign it. Sign and prin a authorized to file this claim and state to notice address above. Attach copy of	addrose and talanhana	OCT 2 3 2009				
OCT. 22, 2009		等设备	power or anomey, it any.	EPIQ BANKRUPTCY SOLUTIONS, LLC				



United Center	Bankruptcy Court/South	orm Direction of Name V						
Lehman Brott c/o Epiq Banl FDR Station, New York, N	hers Holdings Claims Proc kruptcy Solutions, LLC P.O. Box 5076 Y 10150-5076	· · · · · · · · · · · · · · · · · · ·		CURITIES PROGRAMS OF OF CLAIM				
In Re:	ages Holdings Inc. at al	Chapter 11	Filed; U	SBC - Southern District of New York				
Debtors.	ters Holdings Inc., et al.,	Case No. 08-13555 (JMP) (Jointly Administered)	Lehm	Tan Brothers Holdings Inc., Et Al.				
S				30-1305 (JMP) 0000045401				
based on La	orm may not be used t diman Programs Secur	o file claims other than those						
http://www	lehman-docket.com as	of July 17, 2009	# WELL.	man + 11 3 4 1 7 4 1 7 1 7 1 7 1 7 1 7 1 7 1 7 1 7				
Manager and the second			d be sent if different from Creditor)	☐ Check this box to indicate that this				
LIN JUILO	NG		*	claim amends a previously filed claim				
Address	i unite, 14T/c.	D. W. Building, 388 (lastle Poak Road.	Court Clair Name				
	Tsuen Wan,	N.T. Hong Kong	•	Court Claim Number: (If known)				
Telephone nu	mber 817-90344	336 F-144 Ya	lastle Poak Road, ylin 24@netvigator.co	M Filed on:				
Name and add	ress where payment should	be sent (if different from above)	111127 0.101	Check this box if you are aware that				
				anyone else has filed a proof of claim				
				relating to your claim. Attach copy of statement giving particulars				
Telephone nur	nber:	Email Address:		statement giving particulars				
and whether st	1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.							
			rograms Security described herein, ar					
Amount of Cl	aim: \$ (as stat	ement above) (Re	and with					
•								
W. 11041001	respect to more than one I	identification Number (ISIN) for a	rich I ahman Dramama Casasita ta in	due on the Lehman Programs Securities. chich this claim relates. If you are filing or the Lehman Programs Securities to				
International	Securities Identification ?	Number (ISIN): XS03317	59538	(Populard)				
3. Provide ti	he Clearstream Bank Block	ing Number, a Fumclear Bank El	ectronia Paforona Number	(Required) depository blocking reference number,				
Number from y	our accountholder (i.e. the	bank, broker or other entiry that h	urity for which you are filing a claim	depository blocking reference number, You must acquire a Blocking If you are filing this claim with respect hman Programs Security to which this				
Clearstream B	ank Blocking Number, E	uroclear Bank Electronic Instru	ction Reference Number and or ot	her depository blacking reference				
number:	CA46748	(Required)						
		clear Bank or other depository part		ur Lehman Programs Securities for which rticipant account number from your hould not provide their personal account				
Accountholder		tream Bank or Other Depositor	y Participant Account Number:					
	89529	(Required)						
disclose your id	are deemed to have authori entity and holdings of Lehi	tream Bank or Other Depositor zed, Euroclear Bank, Clearstream nan Programs Securities to the De	Bank or other denocitant to	FILED / RECEIVED				
Date.	ns and distributions. Signature: The person fi	ling this claim must sign it. Sign a		1				
Λ.	me creditor or other perse	on authorized to file this claim and the notice address above. Attach c	ctate address and talantama	OCT 2 3 2009				
Oct. 23, 2001	LIN Jul		at the file	EPIO BANXRUPTCY SOLUTIONS (LC				



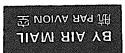
United States Bankruptcy Court/Southern District of New York							
Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptey Solutions, LLC FDR Station, P.O. Box 5076	LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM						
New York, NY 10150-5076	I ROOF OF CLAIM						
In Re: Lehman Brothers Holdings Inc., et al., Debtors. Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al.						
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on	08-13555 (JMP) 0000045405						
http://www.lehman-docket.com as of July 17, 2009							
Name and address of Creditor: (and name and address where notices should be s							
LAM MANKEI 67 /Floor Flot & Tower 2 Victor City	claim amends a previously filed claim.						
67/Floor, Flat B, Tower 3 Vision City	Court Claim Number:						
1 Yeung UK Road, Tsuen Wan, NT - Hongko mk, lar	no oceanspring. com. hk (If known)						
Little Augustical Color	Im @ Oceanspring com a Filed on:						
Name and address where payment should be sent (if different from above)	☐ Check this box if you are aware that						
	anyone else has filed a proof of claim relating to your claim. Attach copy of						
Telephone number: Email Address:	statement giving particulars						
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.							
	ms Security described herein, and asserts a claim in an amount to be						
Amount of Claim: \$ (as statement above) (Require	ed)						
Check this box if the amount of claim includes interest or other charges in a Provide the International Securities Identification Number (ISIN) for each this claim with respect to more than one Lehman Programs Security, you may att which this claim relates.	chman Programs Socurity to which this alaba autor 16						
International Securities Identification Number (ISIN): XS033176953	B(Required)						
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electron as appropriate (each, a "Blocking Number") for each Lehman Programs Security Number from your accountholder (i.e. the bank, broker or other entity that holds to more than one Lehman Programs Security, you may attach a schedule with the claim relates.	for which you are filing a claim. You must acquire a Blocking						
Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction number:	Reference Number and or other depository blocking reference						
CA46746 (Required)							
4. Provide the Clearstream Bank, Euroclear Bank or other depository participal you are filing this claim. You must acquire the relevant Clearstream Bank, Eurocleaccountholder (i.e. the bank, broker or other entity that holds such securities on younders.	Par Hank or other denocitory participant account number from						
Accountholders Euroclear Bank, Clearstream Bank or Other Depository Par	ticipant Account Number:						
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By	filing this claim you FOR COURT USE ONLY						
consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank disclose your identity and holdings of Lehman Programs Securities to the Debtors reconciling claims and distributions.	s or other depository to						
Date. Signature: The person filing this claim must sign it. Sign and pr	int name and title, if any, of						
the creditor or other person authorized to file this claim and state number if different from the notice address above. Attach copy of	address and telephone						
Law Man K	h						



United States	Bankruptcy Court/South	ern District of New York					
Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076 LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM							
Debtors.	hers Holdings Inc., et al.,	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)		BC - Southern District of New York an Brothers Holdings Inc., El Al. 08-13555 (JMP) 0000045443			
based on Lo	hman Programs Secur <u>Jehman-docket.com</u> as	of July 17, 2009					
		e and address where notices should be so	ent if different from Creditor)	☐ Check this box to indicate that this			
LAU SIWA	N , BLK 45,			claim amends a previously filed claim.			
HENG	FA CHUEN, CH	AI WAN, HONG KONG		Court Claim Number:(If known)			
Telephone nu	mber:(8t2)Hot5631, (86)1	Email Address: Psychel.	18@ yahov. com. hk	Filed on:			
Name and add	iress where payment should	be sent (if different from above)		☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of			
Telephone nui	nber:	Email Address:		statement giving particulars			
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.							
Creditor holds of the Lehman	HKD 500, 000 (equivalent Programs Security describ	t to USD 64, 181. 56 at the conversion ed herein, and asserts a claim in an amount	rate of HKD/USD 7.7804 at of unt to be determined.	15 September 2008) in aggregate face value			
Amount of Ci	aim: \$(as stat	ement above) (Required	d)				
☑ Check thi	s box if the amount of clain	includes interest or other charges in ad	dition to the principal amount	lue on the Lehman Programs Securities.			
A. FIQVIUE	respect to more than one L	Identification Number (ISIN) for each L chman Programs Security, you may atta	ahman Deaganna Canada	to the state of th			
International	Securities Identification N	lumber (ISIN): XS0348407411		(Required)			
Number from y	our accountholder (i.e. the	ing Number, a Euroclear Bank Electron ") for each Lehman Programs Security f bank, broker or other entity that holds si ity, you may attach a schedule with the	or which you are filing a claim	depository blocking reference number, You must acquire a Blocking			
Clearstream B number:		uroclear Bank Electronic Instruction	Reference Number and or of	her depository blocking reference			
d D=:-14	CA73928	(Required)					
				ur Lehman Programs Securities for which rticipant account number from your nould not provide their personal account			
Accountholder	s Euroclear Bank, Clears 89529	tream Bank or Other Depository Part	ticipant Account Number:				
5. Consent t	o Euroclear Bank, Clears	tream Bank or Other Depository: By	filing this claim, you	FOR COURT USE ONLY			
consent to, and disclose your id	are deemed to have authori	zed, Euroclear Bank, Clearstream Bank nan Programs Securities to the Debtors	or other depositors to	FILED / RECEIVED			
Date.	Signature: The person fi	ling this claim must sign it. Sign and pri	nt name and title, if any, of	OCT 23 2009			
Oct/16/2009	the creditor or other perso	on authorized to file this claim and state the notice address above. Attach copy of	address and telephone	EPIQ BANKRUPTCY SOLUTIONS, LLC			
, ,	LAU	SI WAI					

Hindudaldallallamallidaquallimadlindllimike ... eeco exassestooi

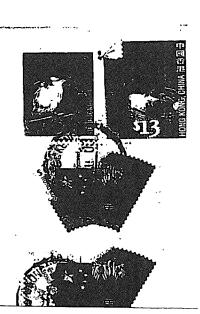
RECEIVED



Epiq Bankruptcy Solutions, ELC
Attn: Lehman Brothers Holdings
Claims Processing
757 Thris Avenue, 3rd Floor
New York, NY 10017

USA





United States Bankruptcy Court/Southern District of New York	
Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC	CURITIES PROGRAMS OF OF CLAIM
Doctors.	SBC - Southern District of New York an Brothers Holdings Inc., ELAI.
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009	08-13555 (JMP) 0000045444
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) LAU SI WAI	Check this box to indicate that this claim amends a previously filed claim.
RM 101, BLK 45, HENG FA CHUEN, CHAI WAN, HONG KONG	Court Claim Number:([f known]
Telephone number: (852) 105 1631, (86) 13939 9517 Email Address: psychel 18@ yahoo. com. hk Name and address where payment should be sent (if different from above)	Filed on: Check this box if you are aware that
Telephone number: Email Address:	anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relate Creditor holds HKD 300, 000 (equivalent to USD 38, 508, 93 at the conversion rate of HKD/USD 7.7804 at of of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.	ber 15, 2008 or acquired them thereafter, amount must be stated in United States more than one Lehman Programs Security, es.
Amount of Claim: \$ (as statement above) (Required)	
Check this box if the amount of claim includes interest or other charges in addition to the principal amount of the Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to with this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for which this claim relates.	due on the Lehman Programs Securities. hich this claim relates, If you are filing or the Lehman Programs Securities to
International Securities Identification Number (ISIN): XS0349512250	(Required)
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). It to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Let claim relates.	depository blocking reference number, You must acquire a Blocking If you are filing this claim with respect hman Programs Security to which this
Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or oth number: CA73930 (Required)	her depository blocking reference
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to you you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository par accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should be a provided that the bank of	ur Lehman Programs Securities for which rticipant account number from your nould not provide their personal account
Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:	
89529 (Required)	
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.	FOR COURT USE ONLY FILED / RECEIVED
Date. Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.	OCT 2 3 2009
LAU SI WAI	EPIQ BANKRUPTCY SOLUTIONS, LLC

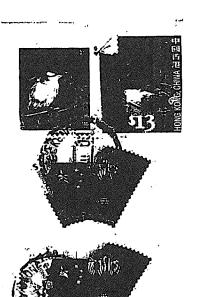
icoistas coes . Amillimilinimi

RECEIVED

空 NOIVA AA9 施 BY AIR MAIL

Epiq Bankruptcy Solutions, ELC Attn: Lehman Brothers Holdings Claims Processing
757 Thris Avenue, 3rd Floor
New York, NY 10017

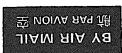




United States Bankruptcy Court/Southern District of New York	
Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptey Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076	LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM
In Re: Lehman Brothers Holdings Inc., et al., Debtors. Chapter 1 1 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc. , Et Al. 08-13555 (JMP) 0000045445
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009	
Name and address of Creditor: (and name and address where notices should be s LAU SI WAI RM 101, BLK 45, HENG FA CHUEN, CHAI WAN, HONG KONG	claim amends a previously filed claim. Court Claim Number:
Telephone number: (852) 105 131, 186) 1393909357 Email Address: PSychel Name and address where payment should be sent (if different from above)	(If known) Filed on: Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars
Telephone number: Email Address: 1. Provide the total amount of your claim based on Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman F and whether such claim matured or became fixed or liquidated before or after Seq dollars, using the exchange rate as applicable on September 15, 2008. If you are 1 you may attach a schedule with the claim amounts for each Lehman Programs Security described to USD 25, 672. 62 at the conversion of the Lehman Programs Security described by the programs of the Lehman Programs Security described by the programs of the Lehman Programs Security described by the programs of the Lehman Programs Security described by the programs of the Lehman Programs Security described by the programs of the Lehman Programs Security described by the programs of the Lehman Programs Security described by the programs of the Lehman Programs Security described by the programs of the Lehman Programs Security described by the programs of the Lehman Programs Security described by the programs of the Lehman Programs Security described by the programs of the Lehman Programs Security described by the programs of the Lehman Programs Security described by the programs of the Lehman Programs Security described by the programs of the Lehman Programs Security described by the programs of the Pr	ies. Your claim amount must be the amount owed under your Lehman Programs Securities on September 15, 2008 or acquired them thereafter, otember 15, 2008. The claim amount must be stated in United States filing this claim with respect to more than one Lehman Programs Security, curity to which this claim relates.
of the Lehman Programs Security described herein, and asserts a claim in an amount of Claim: \$ (as statement above) (Require Check this box if the amount of claim includes interest or other charges in act. Provide the International Securities Identification Number (ISIN) for each L this claim with respect to more than one Lehman Programs Security, you may attawhich this claim relates.	d) Idition to the principal amount due on the Lehman Programs Securities.
International Securities Identification Number (ISIN): XS0334922860	(Required)
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electron as appropriate (each, a "Blocking Number") for each Lehman Programs Security Number from your accountholder (i.e. the bank, broker or other entity that holds s to more than one Lehman Programs Security, you may attach a schedule with the claim relates. Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction number:	for which you are filing a claim. You must acquire a Blocking uch securities on your behalf). If you are filing this claim with respect Blocking Numbers for each Lehman Programs Security to which this
number: CA73915 (Required)	and or office depository blucking reference
4. Provide the Clearstream Bank, Euroclear Bank or other depository participar you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclea accountholder (i.e. the bank, broker or other entity that holds such securities on younders.	
Accountholders Euroclear Bank, Clearstream Bank or Other Depository Par	ticipant Account Number:
 Consent to Euroclear Bank, Clearstream Bank or Other Depository: By consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank disclose your identity and holdings of Lehman Programs Securities to the Debtors reconciling claims and distributions. 	or other denocitors to
Date. Signature: The person filing this claim must sign it. Sign and pri the creditor or other person authorized to file this claim and state number if different from the notice address above. Attach copy of LAU SI WAI	nt name and title, if any, of
	· · · · · · · · · · · · · · · · · · ·

Tootseed cose : Aminiminal language and started to

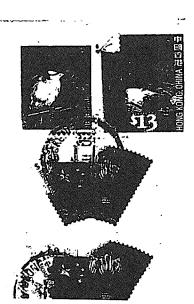
RECEIVED



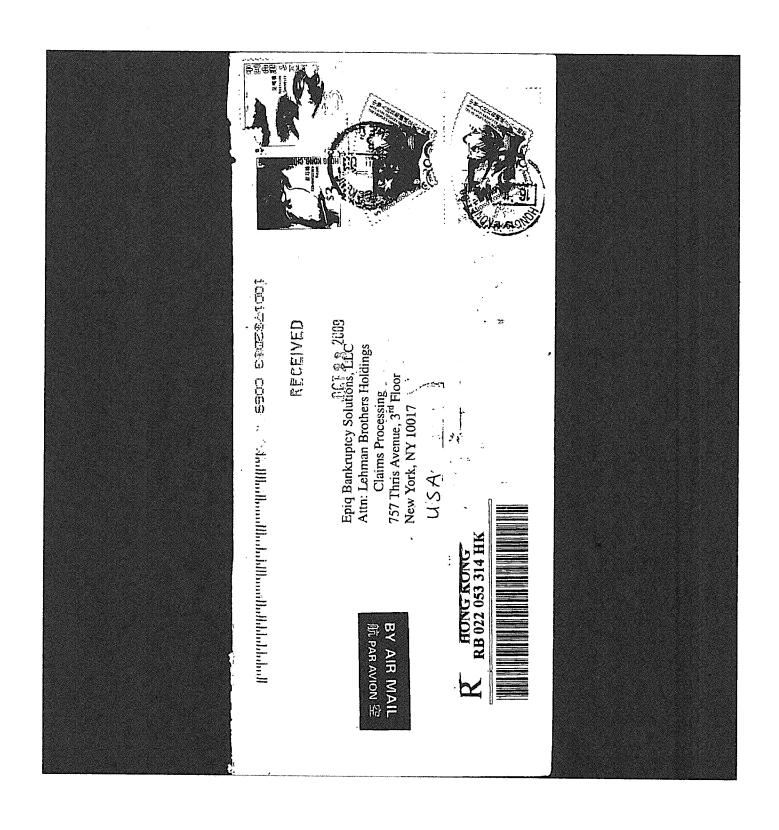
Epiq Bankruptcy Solutions, ELC Attn: Lehman Brothers Holdings Claims Processing
757 Thris Avenue, 3rd Floor
New York, NY 10017

HUNG KUNG

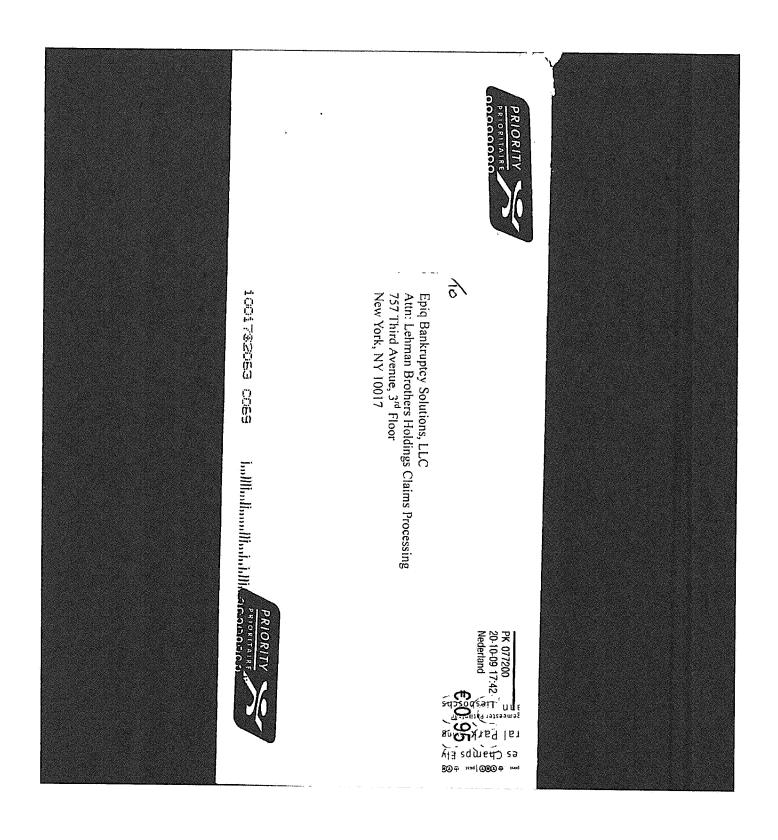
. ENGLIGHE MAN MAN ERMET HAD MATT GAMAT AND FINAR MAT ONLY BISED HISTORY



United States Ba	ankruptcy Court/Southe	rn District of New York		CONTROL OF THE CONTRO
Lehman Brother	s Holdings Claims Proce ptcy Solutions, LLC D. Box 5076			CURITIES PROGRAMS OF OF CLAIM
In Re: Lehman Brothers Debtors.	s Holdings Inc., et al.,	Chapter I I Case No. 08-13555 (JMP) (Jointly Administered)	Filed USB Lehmar	C - Southern District of New York Brothers Hoklings Inc., Et Al. 08-13555 (JMP) 0000045447
based on Lehn	m may not be used to nan Programs Secur <u>tman-docket.com</u> as	o file claims other than those ities as listed on of July 17, 2009		
LAU SI WAI		e and address where notices should be	sent if different from Creditor)	Check this box to indicate that this claim amends a previously filed claim.
HENO F	A CHUEN, CHA	I WAN, HONE KONE		Court Claim Number:(If known)
Telephone number	er: 18t2) 51055631, 18t)139399351 Email Address: psychel	18Dyahov.com.hk	Filed on:
Telephone numbe		be sent (if different from above) Email Address:	•	Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars
and whether such dollars, using the	claim matured or became exchange rate as applica	im based on Lehman Programs Securi 2008, whether you owned the Lehman as fixed or liquidated before or offer S	eptember 15, 2008. The claim	the amount owed under your Lehman over 15, 2008 or acquired them thereafter, amount must be stated in United States more than one Lehman Programs Security,
Creditor holds US determined.		gate face value of the Lehman Program		i
Amount of Claim	: \$ (as state	ment above) (Requir	ed)	
Check this boProvide the I this claim with res which this claim re	x if the amount of claim nternational Securities I pect to more than one Le elates.	includes interest or other charges in a dentification Number (ISIN) for each chman Programs Security, you may at	ddition to the principal amount of Lehman Programs Security to w tach a schedule with the ISINs for	due on the Lehman Programs Securities. hich this claim relates. If you are filing or the Lehman Programs Securities to
International Sec	urities Identification N	umber (ISIN):XS033176945	4	(Required)
Number from your to more than one L claim relates.	accountholder (i.e. the tehman Programs Securi	pank, broker or other entity that holds by, you may attach a schedule with the	such securities on your behalf). Blocking Numbers for each Lei	depository blocking reference number, You must acquire a Blocking If you are filing this claim with respect man Programs Security to which this
Clearstream Bank number:	Blocking Number, Eu	roclear Bank Electronic Instruction	Reference Number and or oth	ner depository blocking reference
	CA73912	(Required)		
4. Provide the C you are filing this c accountholder (i.c. numbers.	learstream Bank, Eurocl laim. You must acquire the bank, broker or other	ear Bank or other depository participa the relevant Clearstream Bank, Euroc r entity that holds such securities on ye	nt account number related to you lear Bank or other depository par our behalf). Beneficial holders sh	rr Lehman Programs Securities for which ticipant account number from your nould not provide their personal account
Accountholders E	uroclear Bank, Clearst	ream Bank or Other Depository Pai	rticipant Account Number:	
wind are t	ty and holdings of Lehm	ream Bank or Other Depository: By ed, Euroclear Bank, Clearstream Bank an Programs Securities to the Debtors	ا المسادة مدة و	FOR COURT USE ONLY
Date. Signature	gnature: The person fili	ng this claim must sign it. Sign and pr authorized to file this claim and state or notice address above. Attach copy of	address and talanhana	OCT 23 2009
Oct/16/2019 100	LAI	(SI WAI		EPIO BANKRUPTCY SOLUTIONS, LLC



United State.	Bankruptcy Court/Southern District of New York		
Lehman Brot c/o Epiq Ban FDR Station, New York, N	hers Holdings Claims Processing Center kruptcy Solutions, LLC P.O. Box 5076 Y 10150-5076		URITIES PROGRAMS OF OF CLAIM
In Re: Lehman Brot Debtors.	hers Holdings Inc., et al., (Jointly Administered)	Foundational Digities	ulhern District of New York us Holdings Inc., Et Al. 1555 (JMP) 0000005507
based on L	form may not be used to file claims other than those chman Programs Securities as listed on <u>Jehman-docket.com</u> as of July 17, 2009	00-13	0000045597 Y
Name and ad	lress of Creditor: (and name and address where notices should be	ent if different from Creditor)	☐ Check this box to indicate that this
KWAN CH		,	claim amends a previously filed claim.
	imansweg 192, 5624 HX, EINDHOV		(I) MIONTI)
Telephone nu	mber: +31 -402-456-850 Email Address: BENNY lress where payment should be sent (if different from above)	-KWAN & HOTMAIL CON	Filed on:
Name and add			Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars
and whether si dollars, using	the total amount of your claim based on Lehman Programs Securit urities as of September 15, 2008, whether you owned the Lehman uch claim matured or became fixed or liquidated before or after Se the exchange rate as applicable on September 15, 2008. If you are a a schedule with the claim amounts for each Lehman Programs So	ptember 15, 2008. The claim an	r 15, 2008 or acquired them thereafter, nount must be stated in United States
Creditor holds determined	USD 100,000 in aggregate face value of the Lehman Progra	ms Security described herein, and	asserts a claim in an amount to be
Amount of C	aim: \$ (<u>as statement above</u>) (Require	dì	
☐ Check thi			
	s box if the amount of claim includes interest or other charges in a the International Securities Identification Number (ISIN) for each I respect to more than one Lehman Programs Security, you may att m relates.		
Internationa)	Securities Identification Number (ISIN): XS033692790	1	(Decuted)
3. Provide t as appropriate Number from	ne Clearstream Bank Blocking Number, a Euroclear Bank Electron (each, a "Blocking Number") for each Lehman Programs Security your accountholder (i.e. the bank, broker or other entity that holds are the Lehman Programs Security, you may attach a schedule with the	ic Reference Number, or other de for which you are filing a claim.	You must acquire a Blocking
Clearstream B number:	ank Blocking Number, Euroclear Bank Electronic Instruction	Reference Number and or othe	r depository blocking reference
	CA64818 (Required)		
	te Clearstream Bank, Euroclear Bank or other depository participa his claim. You must acquire the relevant Clearstream Bank, Eurocl i.e. the bank, broker or other entity that holds such securities on yo		
Accountholder	s Euroclear Bank, Clearstream Bank or Other Depository Par	ticinant Account North	
·	89529 (Required)	Pant escount trumper:	
disclose your id	o Euroclear Bank, Clearstream Bank or Other Depository: By are deemed to have authorized, Euroclear Bank, Clearstream Bank entity and holdings of Lehman Programs Securities to the Debtors as and distributions.	or other depository to for the purpose of	FOR COURT USE ONLY
Date.	Signature: The person filing this claim must sign it. Sign and pr the creditor or other person authorized to file this claim and state	addrage and talanhana	
20-0CT.	number if different from the notice address above. Attach copy of which the following have the copy of		OCT 23 2009 TO BANKRUPTCY SOLUTIONS, LLC
,	7	T. T	The solutions, the



United States Bankruptcy Court/Southern District of New York	
Lehman Brothers Holdings Claims Processing Center	LEHMAN SECURITIES PROGRAMS
c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076	PROOF OF CLAIM
New York, NY 10150-5076	TROOF OF CLAIM
In Re: Chapter 11	Filed: USBC - Southern District of New York
Lehman Brothers Holdings Inc., et al., Debtors. Case No. 08-13555 (JMP) (Jointly Administered)	Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000045751
	NUL 13 DECEMBER 1881 FRANCISCO BILL BILL
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on	
http://www.lehman-docket.com as of July 17, 2009	11
Name and address of Creditor: (and name and address where notices should be s	A IC NO
TANG WAH SO POLLY WITH NO	TICE COPY 70: Check this box to indicate that this claim amends a previously filed claim.
FLAT B 5/F BLOCK 5 LO PUI	WAI
PERIDOT COURT, 9 YU (HUI ST., FLAT B TUEN MUN, N.T. HONG KONG PERIDOT	7/F., BLOCK 3 Court Claim Number: (Urknown)
Telephone number: 852 90890289 Email Address: TUEN N	IUN, N.T. HONGKONG
Name and address where payment should be sent (if different from above)	Quagnail.com. Rk Filed on:
1 / www. and and an	☐ Check this box if you are aware that anyone else has filed a proof of claim
	relating to your claim. Attach copy of
Telephone number: Email Address:	statement giving particulars
1. Provide the total amount of your claim based on Lehman Programs Security	es. Your claim amount must be the amount outed under your Lab
dollars, using the exchange rate as applicable on September 15, 2008. If you are	itember 15, 2008. The claim amount must be stated in United States
you may attach a schedule with the claim amounts for each Lehman Programs Se	curity to which this claim relates.
Creditor holds HKD 3, 000, 000 (equivalent to USD 385, 089, 34 at the conversion value of the Lebraga Programs Security described bases	in rate of USD/HKD 7 7004 as at Symposium 15, 2000)
value of the Lehman Programs Security described herein, and asserts a claim in a	a amount to be determined.
Amount of Claim: \$ (as statement above) (Require	1)
•	·
 Check this box if the amount of claim includes interest or other charges in ad Provide the International Securities Identification Number (ISIN) for each L this claim with respect to more than one Lebuara Programs Securities. 	ohman Dromana Camula and I I I I I I
The state of the contract i regions occurry, you may are	ch a schedule with the ISINs for the Lehman Programs Securities to
which this claim relates.	- Tograms socifices to
International Securities Identification Number (ISIN): XS03484	07411 (Required)
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electron as appropriate (each, a "Blocking Number") for each Lebrara Browner Security	in Parformed Manual and a state of the state
to more than one Lehman Programs Security, you may attach a schedule with the	
claim relates.	socially runneds for each Lemman Programs Security to which this
Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction number:	Reference Number and or other deposits with the
0.000	telescence and or other depository blocking reference
(Kequiteo)	
4. Provide the Clearstream Bank, Euroclear Bank or other depository participan you are filing this claim. You must acquire the relevant Clearstream Bank, Europle	t account number related to your Lehman Programs Securities for which
accountholder (i.e. the bank, broker or other entity that holds such securities on yo	
numbers.	, solution of provide their personal account
Accountholders Euroclear Bank, Clearstream Bank or Other Depository Part	icipant Account Number:
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository, Bu	filing this claim you FOR COURT USE ONLY
consent to, and are decined to have authorized, Euroclear Hank (learstream Bank	or other descrites. As
disclose your identity and holdings of Lehman Programs Securities to the Debtors reconciling claims and distributions.	or the purpose of FILED / RECEIVED
Date. Signature: The person filing this claim must sign it. Sign and pri	at name and title, if any of
AND the creditor or other person authorized to file this claim and state.	address and telephone
OCTOBER number if different from the notice address above. Attach copy of TANG WAH SO POLLY	
2009	EPIC BARKEUPTCY SOLUTIONS, LLC
	·

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptcy Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150-5076

Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009

INFORMATION

Acknowledgment of Filing of Claim
To receive acknowledgment of your filing, you
may either enclose a stamped self-addressed
envelope and a copy of this proof of claim, or you
may access the Claims Agent's system

(http://www.lehman-docket.com) to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

United States Bankruptcy Court
Southern District of New York
Lehman Brothers Holdings Claims Processing Center
C/o Epiq Bankruptcy Solutions, LLC
757 Third Avenue, 3rd Floor
New York, NY 10017
USA

Dear Sirs,

Re: Lehman Brothers Holdings Inc ("LBHI") Chapter 11 Case No. 08-13555 (JMP)

REVISED LEHMAN PROGRAM SECURITIES PROOF OF CLAIM – HKD DENOMINATED LEHMAN HOLDING

Please find enclosed Lehman Program Securities Proof of Claim's ("Proof of Claim") with Clearstream Bank Blocking Number/s below:

CA73926

The enclosed Proof of Claim/s contain the correct USD/HKD conversion rate as at 15 September 2008 and shall supersede any Proof of Claim with the same Clearstream Bank Blocking Number/s filed previously.

if you have any questions, or require any further information, please do not hesitate to contact me/us using the contact details stated in the enclosed revised Proof of Claim.

Yours faithfully	<i>l</i> s	
Name/s:	TANG WAH SO POLLY	×
Signature/s:	FOLKS.	
Date:	22 ND ACTOBER, 2009	
Enc.	,	

10TY /2-4-2-

雷曼兄弟控股有限公司 (「雷曼兄弟」) (Leman Brothers Holdings Inc. ("LBHI")) 第 11 章 檔案編號: 08-13555 (JMP)

修正雷曼計劃證券索償證明-港元認購的雷曼證券修正雷曼計劃證券索償證明

随函附上結算參考編號為 [請參閱背頁] 之雷曼計劃證券索償證明 (「索償證明」)。現附上之索償證明職有截至 2008 年 9 月 15 日的正確美元兌港元兌換率,並將取代早前可能已提交的任何同樣結算參考編號之索償證明。

如有任何疑問或需提供更多資料,請參照附奉索償證明上的聯絡資料與我/我們聯絡。

客戶姓名: [已列印於英文版本之信函上] [已列印於英文版本之信函上]

客戶簽署: [請於英文版本之信函上簽署] [請於英文版本之信函上簽署]

附件



United States Bankruptcy Court/Southern District of New York		
Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		CURITIES PROGRAMS OF OF CLAIM
In Re: Lehman Brothers Holdings Inc., et al., Debtors. Chapter 1 1 Case No. 08-13555 (JMP) (Jointly Administered)	Lehman B	Southern District of New York rothers Holdings Inc., Et Al. 08-13555 (JMP) 0000045752
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009		
Name and address of Creditor: (and name and address where notices should be LO PUI WAI	sent if different from Creditor)	Check this box to indicate that this claim amends a previously filed claim.
FLT. B. 7/FL. BLOCK 3, PERIDOT COURT, 9 YU CHUI ST. THEN MUN, N.T. HON Telephone number: 852-24402998	gkong.	Court Claim Number:
Name and address where payment should be sent (if different from above)		Filed on: Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of
Telephone number: Email Address:		statement giving particulars
1. Provide the total amount of your claim based on Lehman Programs Securi Programs Securities as of September 15, 2008, whether you owned the Lehman and whether such claim matured or became fixed or liquidated before or after Se dollars, using the exchange rate as applicable on September 15, 2008. If you are you may attach a schedule with the claim amounts for each Lehman Programs S	Programs Securities on September 15, 2008. The claim a	er 15,2008 or acquired them thereafter, mount must be stated in United States
Creditor holds HKD 1, 000, 000 (equivalent to USD 128, 363. 11 at the convers value of the Lehman Programs Security described herein, and asserts a claim in	ion rate of USD/HKD 7.7904 as an amount to be determined.	at September 15, 2008) in aggregate face
Amount of Claim: \$ (as statement above) (Requir	ed)	
Check this box if the amount of claim includes interest or other charges in a	ddition to the principal amount d	ue on the Lehman Programs Sometics
Provide the International Securities Identification Number (ISIN) for each this claim with respect to more than one Lehman Programs Security, you may at which this claim relates.	Lahman Dramman Cassaite to at	1-1 -1 -1 -1 -1 -1 -1 -1 -1 -1 -1 -1 -1
International Securities Identification Number (ISIN): XS0348		(Required)
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electro as appropriate (each, a "Blocking Number") for each Lehman Programs Security Number from your accountholder (i.e. the bank, broker or other entity that holds to more than one Lehman Programs Security, you may attach a schedule with the claim relates.	for which you are filing a claim.	You must acquire a Blocking
Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction number:	Reference Number and or oth	er depository blocking reference
CA38405 (Required) 4. Provide the Clearstream Bank Furoclear Bank or other densitions positions.		
4. Provide the Clearstream Bank, Euroclear Bank or other depository participal you are filing this claim. You must acquire the relevant Clearstream Bank, Euroc accountholder (i.e. the bank, broker or other entity that holds such securities on ynumbers.		
Accountholders Euroclear Bank, Clearstream Bank or Other Depository Pa	rticipant Account Number:	
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank disclose your identity and holdings of Lehman Programs Securities to the Debtors reconciling claims and distributions.	k or other depository to s for the purpose of	FILED / RECEIVED
Date. Signature: The person filing this claim must sign it. Sign and puttee creditor or other person authorized to file this claim and state number if different from the notice address above. Attach copy of	address and telephone	OCT 26 2009
Oct. LO PUI WAI MPMIN		EPIQ BANKRUPTCY SOLUTIONS, LLC

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attomey. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptcy Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150-5076

Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009.

INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (http://www.lehman-docket.com) to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

United States Bankruptcy Court Southern District of New York Lehman Brothers Holdings Claims Processing Center C/o Epiq Bankruptcy Solutions, LLC 757 Third Avenue, 3rd Floor New York, NY 10017 USA

Dear Sirs,

Re: Lehman Brothers Holdings Inc ("LBHI") Chapter 11 Case No. 08-13555 (JMP)

REVISED LEHMAN PROGRAM SECURITIES PROOF OF CLAIM — HKD DENOMINATED LEHMAN HOLDING

Please find enclosed Lehman Program Securities Proof of Claim/s ("Proof of Claim") with Clearstream Bank Blocking Number/s below:

CA38405

The enclosed Proof of Claim/s contain the correct USD/HKD conversion rate as at 15 September 2008 and shall supersede any Proof of Claim with the same Clearstream Bank Blocking Number/s filed previously.

If you have any questions, or require any further information, please do not hesitate to contact me/us using the contact details stated in the enclosed revised Proof of Claim.

Yours faithfully	1	
Name/s:	LO PUI WAI	
Signature/s;	Nopali-	
Date:	22 Oct. 2009	
Enc.	/	

敬啓者:

雷曼兄弟控股有限公司 (「雷曼兄弟」) (Leman Brothers Holdings Inc. ("LBHI")) 第 11 章 檔案編號:08-13555 (JMP)

修正雷曼計劃證券索償證明-港元認購的雷曼證券修正雷曼計劃證券索償證明

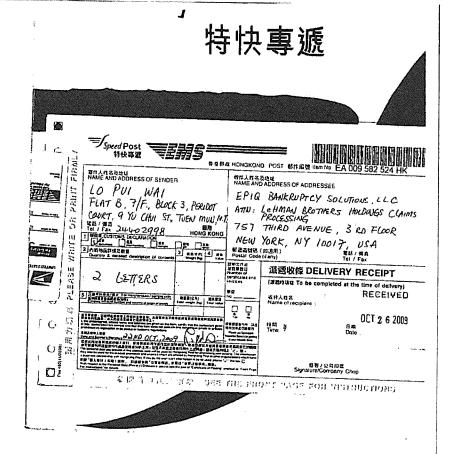
随函附上結算參考編號爲 [請參閱背頁] 之雷曼計劃證券索償證明 (「索償證明」)。現附上之索償證明載 有截至 2008 年 9 月 15 日的正確美元兌港元兌換率,並將取代早前可能已提交的任何同樣結算參考編 號之索償證明。

如有任何疑問或需提供更多資料,請參照附奉索償證明上的聯絡資料與我/我們聯絡。

客戶簽署: [請於英文版本之信函上簽署] [請於英文版本之信函上簽署]

日期: [請於英文版本之信函上塡寫]

附件



Schedule of 7th, 8th, 9th, and 10th Distributions Received From Lehman Brothers Treasury BV

Berrintian of Countity	000000000000000000000000000000000000000											
	IS INCLUSE.	Issuer	Principal/Notional	Admissible Amount Issue Notional	Issue Notional	Maturity	LBT10th	LBT 9th	9	LBT 5th Distribution LBT 7th	LHT7th	
			Amount	was			Distribution	Dietribution			Dist. 1.	
LB 2Y AUD Range Accrual Note S830 05NOV09	XS0327940929	Lehman Brothers Treasury Co. By	ABD. 1 770 000 00	00 SIII) G.1.755.25 A100	l	ļ.	ı	+			-	
LB 2Y HKD Range Acertal Note 5776 220CT 09	XS0325786084	Lehnan Brothers Treasure Co	HE CONTRACTOR OF THE COMME	200	nov.	_	_	_				5.072.82
LB 2Y HKD Arriag Range Accrual Note 5779 2300 LBV	SOLACIACTON			2	2	2200107	HKD 89,491 to 7	0 <u>11</u>	CAIN 22 762,711	0.666341	HKD	45,525.28
LB 2Y HXD Author Rapes Accepted Note Street JOHN 1	Wenth Consten			~ ₽	HIND 21,150,000 00	230CT0%	HKD 101,448 94	FIRD	133,242 60 HKD	75,513.84	HKD	\$1,604.35
1 B 2V BED Proper Account Notes (20), 220 CT-con	TOCOMOUNT CONT.		C.		HKD 31,790,000 00	270070	HKD 125,592 11	II HIKO	164.952 05 HKD	10 187 66 (GXE	61 878 36
I B 2V BKD Sanar Account Nate Self navious	West Telestory	Seleny Co	_	HKD	HKD 17,940,000 00	27007	HKD 77,029 98	ONH SO	101,170 70 HKD	_		39 182 38
BOX HELD Links Death Assessed to the State of the State o	108068775088	Trenum Brothers I reasing Co BV		00 HKD 488,59a 61	IIKD 8,110,000 00	65NONE0	HKD 31,773 34	34 11KD	_	_		16 16 16
WINDS AND	NS131433/348	Lehman Brothers Freason, Co BV		400 HKD 963,334.64	HKD 22,078,090 (m.	90XOX69	HKD 47 1 29 09		_			31 1720 33
L.B. 2.1 Tith. Airtrag Range Accreta Solle Syll, 30,80,819	NS0332153807	Lehnan Brothers Treasury Co BV	HKD 6,810,000 on	OF HKD 802 157 78	HKD H 310 100 100	SONOTOR						
LH 21 HKD Kange Acertal Note State 14DEC09	XS0334922860	Lehman Brothers Treasury, Co. BV	HKD 14.560 000 00	HKD	0.36	101.		_		•	-	7 27 6
LB 2V HKD Range Acertal Note 9947 21DECOV	XS0315743398				2 :	HDECU	_				-	39,428 48
LB 25' HKD Range Accrual Note \$105 18JAN10	NS0339560376	Lehman Bruthers Treasures Co. BY			2	71DEC 04	_	_		•	-	29,727,03
LB 1Y HKD Daily Callable Fixed Comon Note \$174 023/JAR09	_			2	2	MANIE		-	41.834 34 HKD		IKD	16,199.40
LB IV HKD Daily Callable Fixed County Note 8078 0434 8000				2	2	UZMAR09	HKD 108,479,27	27 HKD	142,476 14 HKD	3 80,746.87	HKD	58,173.95
LB 2V USD Rance Account Note 8778 220 CT 60			2	2	EKD.	05MAR09	11KD \$2.174.97	97 HKD	107,928 20 HKD	0 44,167.13	HKD	41,745 60.
LB 2V USD Rance Acress Note 5787 23077(0)	VG020G016208			 08 <u>0</u>		220CT09	15 t/06/2 OSA	GEO TY	G2U 78 711.01	96 106'5	23	15 180 1
I. B. 79, 1500 Brane Acertal Note State State of	Company Company	À			USD 1,180,000.00	230CT@	USD 6,8109 73	73 CSD	QS(1) 61 820.8	\$,084 60	OS:1	3,475,71
I B DY 1971 Archar Change Agency Notes 1990 And and	17300000000	·	ri.		USD 3,850,000 on	270CT09	USD 13,549 73	73 (250)	(7,884 84 USD	-	-	6,477.16
The Average Density Acres of the Charles of the Charles	NSCHOOL STREET			-	USD 1,550,000.00	270CT@	TY 287,1 02:1	77 USD				75 177 6
TRANSPORTER Access Nove Story Co. 199	16580/07508V	, n		_	050 00000000000000000000000000000000000	270CT09	USD 7,22.9 78					3 690 18
I B 1V (CD Bank Acres) Not Control Control	1202000000000	¥		-	USD 1,220,000 0u	250CT09	USD 3,978 96	OS) CSD	\$244.25 USD		-	2.030.56
THE 2Y USD Prince Section Note Self- DENOVAL	16750777566X	_		<u>65</u>	OS ₁	PHYONEO	92 661 OSD	76 USD	263 28 USD	51 611	-	101 97
I B 2V 150 Author Dance Account Water College	ASSOCIATIONS AND ADDRESS OF THE PARTY OF THE	2		8	USD 1,670,600 00	06NOV09	USD 10,427 95	95 1180	13,743 99 USD	.60	GS.	5,322,24
THE TY LICE Asher Brane Assessed With 6860 120 October	VS0301400027	A .		_	USD 2,840,100 on	23NOVE	USD 15,237 50			-	-	7.277.00
The Section of the Se	VS0531400530	= -	ri -	n USD 1,200,606.89	00 000 W.L.C. CZU	MUNCH	_				_	7 892 50
TO TO THE PARTY OF	CE/1400 LEUKY	 	USD 600,000 egg	USD 745,425 94	0520 1310,000.00	23NOVB9	(SD 5549 32					13 613 6
B AV 1957 Action Range Acertal Note SNSS 23/OV(9)		Co BV			USD 5.78m,(100) 00	MANONES	-					10.840.03
THE TAY DESIGNATION OF THE PROPERTY OF THE PARTY OF THE P		``	.,	22 PK.0742 CSU 01	10 mm 9 15 to 10 mm mm	23NOV09	USD 24,327 71	71 (53)		-	050	2 X 1 X 2 C
H TV ICO Brand Learned Note Butter 1700	_	<u></u>	~	_	USD 3,380,000 00.	11DECP9	USD 6,676.77	77 USD	8.701.45 USD	1,985.31	050	3.487.37
1 B TV 150 Dame Account Note 506 Laboration	STATE OF STA	= ≨ ئ			USD 2,060,000 un	17DEC09	USD 9,066 74	74 USD	11 442 02 (150)	6,765 34	G	4.625.28
TO THE PERSON NAMED AND PARTY OF THE PARTY O	Cauchage Coc.	Co BV	L.1	1USD 808,152.55	USD 2,750,000 un.	29DEC09	USD 4236 17		(12.832.23 EST)		13.1	01. 670 7
To average weeking value 2020 CVDECOV	_	H H	CSD 2,250 000 00	0 USD 2,080,010 87	USD 3,199,000 00	29DEC0"			_	-	6	35 CKF 11
The second secon	-	i i	USD 1,416,900 00	U CSD 671,256.57	USD 2,110,00n 00	31DEC03	OS WAS AN	_			9 5	2 105.40
LE 21 USD AIRDS KINGS ACCINI NOIS SUBS UTIANIO		- 'A	(SE) 1440,000 (B)	USD 181,408 22	00 000 085 CS11	OLVALLO					1 6	0.072.16
LD LT COD KINGS ACCTUBINGS SAID 18JAN (0)		Co BV	USD 970,000 00	0 050 728,04143	USD 2,750 (100 00	(S)ANIO		_	-			11006
15 C. UND ARIDE Kange Accrual Note State 25/AN 10	=	C Br	USD 540,000 its	nt 1987 tts 05/11 n		25148110			-		9 6	185.30
the transfer of the state of th	=	رة 13	150 2,839,000.00	0 USD 1,695,334 57	USD 4,280,000.00	05MAR09				-	9 6	1 5 31 5 1
To a receive the control of the cont	=	Co BY	USD 290,000 00	0 USD 382,166.57	CSD.		1762		_	•	9.5	2 003
LD 2 (31 CN) Booster Himain a Note - UND 22MARTI	NS0369799845	chman Brathers Treasury, Co. BV [L	SD 285,000 ap	O USD 4,882,088.75 USD	USD 7 (See 100 ng	-	130 3021-07			,	5.5	516.10
						7		ч	•	CC 014 4		